



CATHOLIC FOUNDATION  
OF NORTHEAST KANSAS

## DONOR ADVISED FUND

### Catholic. Flexible. Simple. Charitable.

Giving becomes convenient and personal with a Donor Advised Fund (DAF), offering a hands-on approach to philanthropy. A Donor Advised Fund invests your charitable gift to grow tax-free for future giving and allows you the opportunity to make grants to multiple Catholic or public organizations. Donor Advised Funds are one of our most popular funds because it is flexible and manageable from one simple account. It's your "Charitable Checkbook".



#### You can...

- Open a DAF with **\$5,000** minimum
- Advise when and where to send grants as small as \$100
- Grows tax-free for future gifts
- Grant to multiple organizations



#### Key benefits

- Invested professionally, in agreement with the United States Conference of Catholic Bishops' Socially Responsible Investment Guidelines
- Ease of tracking all of your giving in one place and administrative work is handled by the Catholic Foundation
- Flexible and Easy to establish
- Immediate tax deduction with the option of deferred charitable distribution
- Teach charity by naming children as successor advisors to the fund
- Simple, on-line, 24/7 access to fund details, statements, and gifting
- Does your giving include the Archbishop's Annual Appeal and your weekly parish offertory
- Learn about the needs of other organizations and how you can provide support
- Choice of investment options



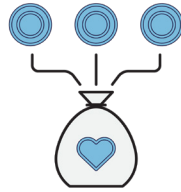


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# How does a Donor Advised Fund work?



MAKE A GIFT  
TO YOUR DAF



SUPPORT A  
SCHOOL, PARISH, CHARITY



GROW THE BALANCE

## Make a gift



Donate cash, non-publicly traded assets, or easily transfer appreciated stock to the donor advised fund and avoid having to pay capital gains taxes while maximizing your philanthropic dollars.

## Support a school, parish, or charity



You can support any 501(c)(3) organization with money in your Donor Advised Fund. The Catholic Foundation will ensure peace of mind that grantees are in alignment with Catholic teachings and values.

## Grow the balance



While you're deciding which organizations to support, your donation can potentially grow in investment, making available even more money for charities. Additionally, the balance can grow a Legacy gift upon death.



### Let's talk

#### About Us

The Catholic Foundation's mission is to promote the spiritual mission of the Catholic Church, collaborate with parishes and institutions, build endowed funds, and steward responsibly the funds entrusted to the Foundation by inspiring giving and assisting donors to provide for the long-term needs of the Archdiocese of Kansas City in Kansas.

#### Why Us

The Catholic Foundation offers a way to leave a legacy uniquely aligned with Catholic values and beliefs. Additionally, the Foundation invests all funds in accordance with the United States Conference of Catholic Bishops guidelines for Socially Responsible Investments.



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