



I WILL RAISE THE CUP OF SALVATION







Archbishop  
Joseph F. Naumann

Dear Friends in Christ,

By shedding His blood on the cross, Jesus offers us the eternal reward of life in His kingdom. His cup of salvation is life giving. We are called to graciously receive His gift and use it to live out His will in our lives.

The Catholic Church throughout the United States continues its three-year focus on renewing amazement of the Eucharist. This year there will be many opportunities in your parishes and throughout the Kansas City region to immerse yourselves in this wonderful gift.

The Catholic Foundation of Northeast Kansas provides many opportunities for us to show our gratitude to the Lord for the blessings He has bestowed upon us. The Catholic Foundation is forward-thinking, looking to assure the Church will have financial resources so that the faithful will know Jesus for generations to come.

I am grateful to the Catholic Foundation for being stewards of the gifts received from the faithful over the last 34 years. Your gifts, no matter the size, united with the gifts of others, will have a huge impact on the Church in the future.

Congratulations to our Deo Gratias award recipients, John and Claudia Caton, who generously spearheaded the establishment of numerous Foundation funds. These include endowments for St. Ann, Prairie Village, Holy Trinity, Lenexa, Serra Club and our Vocations Office. John also served as our Foundation board president.

We are also excited to honor Most Pure Heart of Mary Parish and School with the Deo Gratias award. Most Pure Heart of Mary is committed to the growth of its parish endowment and new scholarship funds in support of their school.

My hope is that the Catholic Foundation and all those reading this annual report will give thanks to the Lord for His cup of salvation and continue to ensure the availability of the sacraments for future generations. I am grateful to the Catholic Foundation of Northeast Kansas Board of Directors and to each donor for the difference you are making.

Sincerely yours in Jesus, the Lord of Life,

A handwritten signature in black ink, reading "Joseph F. Naumann".

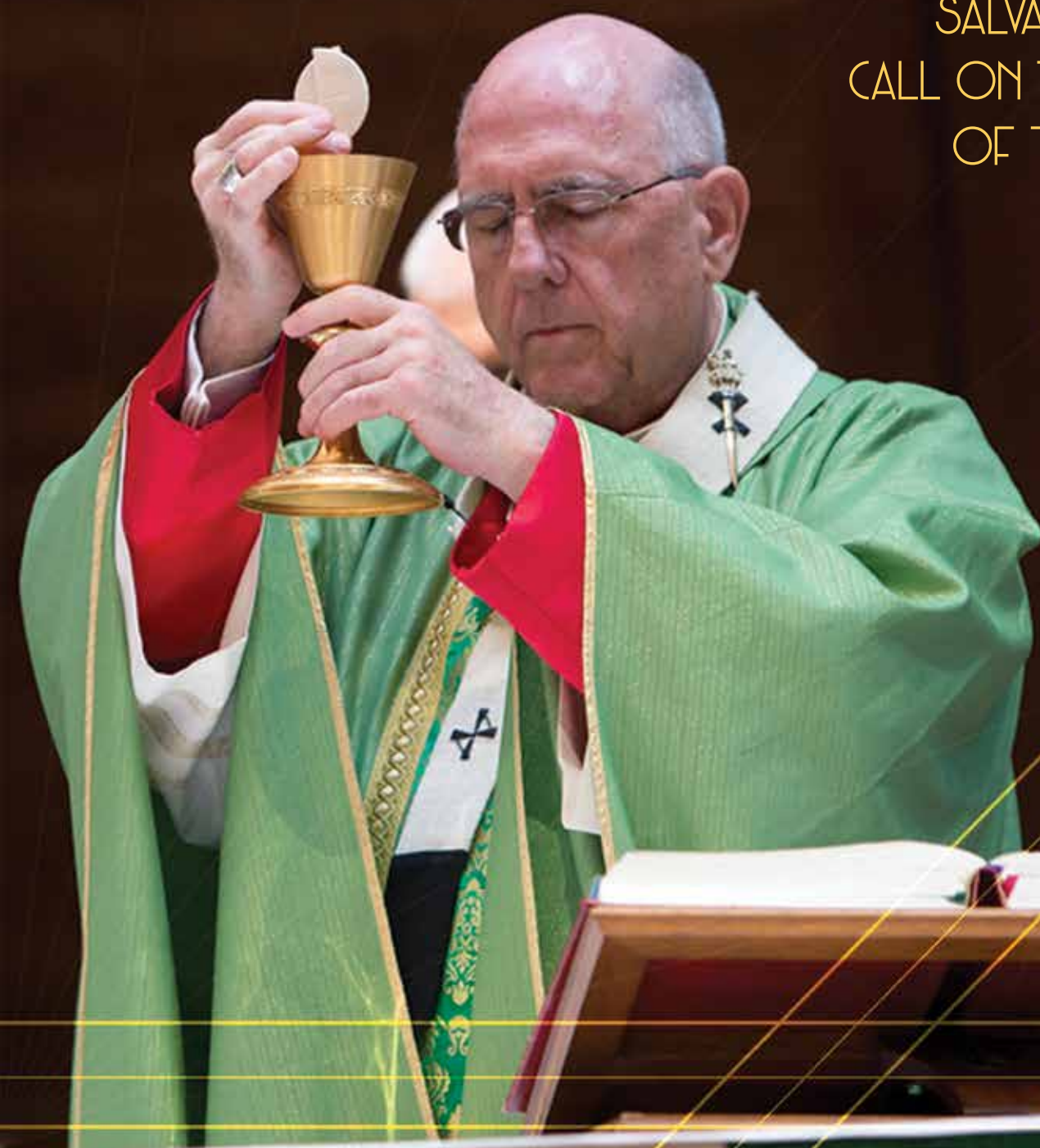
Archbishop Joseph F. Naumann



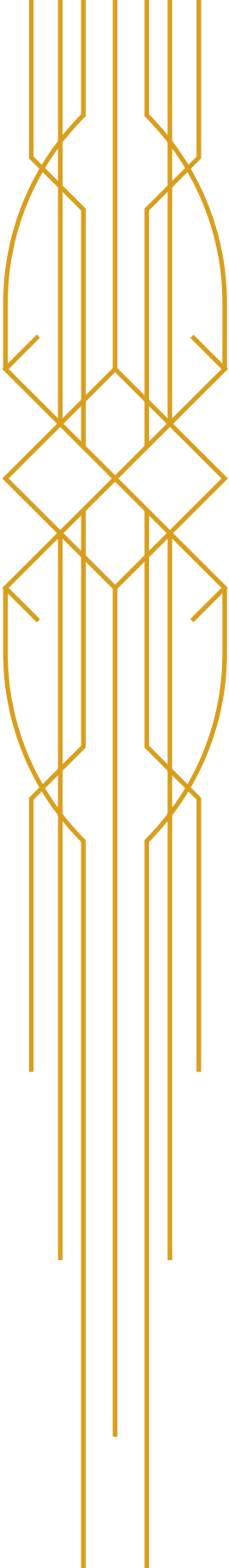
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HOW CAN I REPAY  
THE LORD FOR ALL  
THE GOOD DONE  
FOR ME? I WILL  
RAISE THE CUP OF  
SALVATION AND  
CALL ON THE NAME  
OF THE LORD.

Psalm 116:12-13







Dear Friends of the Catholic Foundation of Northeast Kansas,  
With gratitude, we present to you the annual report for the Catholic Foundation of Northeast Kansas.

This past year has been busy. We successfully completed a study with the help of CCS Fundraising Consultants. The study information and marketing roadmap presented by CCS provides us with a strong plan for our future growth.

With the support of Archbishop Naumann and the Board of the Catholic Foundation, we will add two staff members in the coming year. These additions will afford us the ability to be more intentional in our work with parishioners throughout the archdiocese. It will also allow us to work more closely with parishes, schools, and ministries in assisting them with securing additional funds for their endowments.

We are pleased to report that our assets now total over \$130 million. This is due to a bounce back in the investment market and to the addition of \$18.4 million in new deposits. Most importantly, we distributed over \$6.2 million to the parishes, schools, and ministries of the archdiocese.

We look forward to growing as a resource for the faithful throughout northeast Kansas. It is our mission to foster a culture of giving that will secure the future of all of our institutions.

We invite you to join us in giving thanks to our Lord for all the blessings He has bestowed on us.

Your brother in Christ,

Bill Maloney  
Executive Director



## 9<sup>TH</sup> ANNUAL ARCHBISHOP'S HIGH SCHOOL ART EXHIBIT

The Catholic Fine Arts Council hosted the 9th Annual Archbishop's Invitational High School Art Exhibit Awards Reception on March 3rd, 2023. This year's theme, "Eucharist, May We Never Lose Our Wonder," invited students to meditate upon the miracle of the Eucharist, and depict their own personal encounter with Christ in the Eucharist through expression of their artistic talents.



*Archbishop's Choice*  
*"In Your Presence" by Danielle Booth, Saint James Academy*



*Superintendent's Choice / Popular Choice*  
*"Sacrificial Lamb" by Felicity West, Maur Hill-Mount Academy*

Pictured below: The Most Pure Heart of Mary Schola Cantorum, under the direction of Dr. Lucas Tappan, shared their gifts and talents in musical accompaniment during the annual St. Cecilia Celebration of the Sacred Liturgy





# JOHN & CLAUDIA CATON

On Friday, September 8th, the feast day of the birth of the Virgin Mary, John Caton received a call from Bill Maloney, executive director of the Catholic Foundation of Northeast Kansas, advising him that he and his family were going to be honored with the 2023 Distinguished Family Deo Gratias Award. "I was emotionally moved by this because I have personally known many of the previous recipients and know what great Catholic families they have been," John shared.

Growing up, John, his four siblings, and his mother lived in a small home on the parish grounds of Holy Trinity Parish in Lenexa, KS. John's father struggled with two major health issues, so he was unable to live with his family. Fr. Paul Miller, pastor of Holy Trinity, allowed John and his family to live in the house rent-free, and the parish helped pay for the utilities. On Christmas Eve in 1962, Fr. Miller called upon parishioners to help collect money for the family. John's mother, Mary Agnes, received a brown paper bag that contained \$650. "That was so much money to my mom that she put it under her mattress until she could get to the bank the day after Christmas. Fr. Miller and Holy Trinity Parish have been one of my family's greatest blessings."

Other than his brother, Bobby, who attended the Olathe School for the Deaf, John and his siblings went on to attend Bishop Miege High School. The four siblings cleaned the school's classrooms in lieu of paying tuition. John met his wife, Claudia, while attending Bishop Miege. The two were married on June 13, 1975 by Fr. Larry Albertson, and were members of St. Ann Catholic Church in Prairie Village for over 40 years. John and Claudia have three children: Megan, Molly, and David. All three are married, and they have six grandchildren and one step grandchild.

Msgr. Tom Culhane, pastor of St. Ann's, had a major impact on John and his family. Msgr. Tom requested that John take a trip to St. Francis Parish in Wichita, KS to spend a day with Fr. McCreed, who was known as the "stewardship priest" in the state of Kansas. John made the trip to Wichita, where Fr. McCreed and seven other

couples on the stewardship committee shared their ideas with him. John brought those ideas back to St. Ann's, where the parish then developed its own parish stewardship committee, planned giving committee, and established a parish endowment fund at the Catholic Foundation of Northeast Kansas. John and Claudia have been heavily involved in their parish community ever since.

John credits several priests and Catholic individuals who have helped him and his family in numerous ways over the years spiritually, sacramentally, and financially. These individuals have impacted not only the Catons' faith life, but also their ability to give back to the Church. John was instrumental in opening two endowment funds for the Serra Club and assisted in the establishment of the Heart to Heart Scholarship Fund. "I want to thank the Catholic Foundation of Northeast Kansas and Archbishop Joseph Naumann for helping us learn the value of giving back to our parishes, schools, and ministries of this great Catholic Archdiocese of Kansas City in Kansas," says John.









DEO GRATIAS AWARD – 2023 / DISTINGUISHED CATHOLIC ORGANIZATION

# MOST PURE HEART OF MARY CHURCH & SCHOOL

In August of 1946, Fr. John O'Connor was appointed pastor of the new Most Pure Heart of Mary parish. There were 136 families that moved from Holy Name parish to form the new church. Masses were first held in the basement of the St. Vincent's Orphanage that was run by the Sisters of Charity in Leavenworth. It is situated in the middle of the Most Pure Heart of Mary property.

Most Pure Heart of Mary Catholic School began with classes in the basement of St. Vincent's (now housing the parish offices). In 1950, the school was constructed with eight classrooms, restrooms, and small offices, along with the gym and gym basement.

Construction of the new church began in 1959, and on Easter 1961 (the year of Kansas' Centennial) the first Mass was celebrated in the new church building. The parish center was completed in 1982, adding two Christian formation offices, three meeting rooms of varying sizes, restrooms, an elevator, and four basement classrooms. In 1983, the orphanage closed and parts of the building were refurbished to house the parish offices and 6th- 8th grade school students. The school and parish community continued to flourish with the implementation of the Krische Child Development Center in 1995 and major additions to the grade

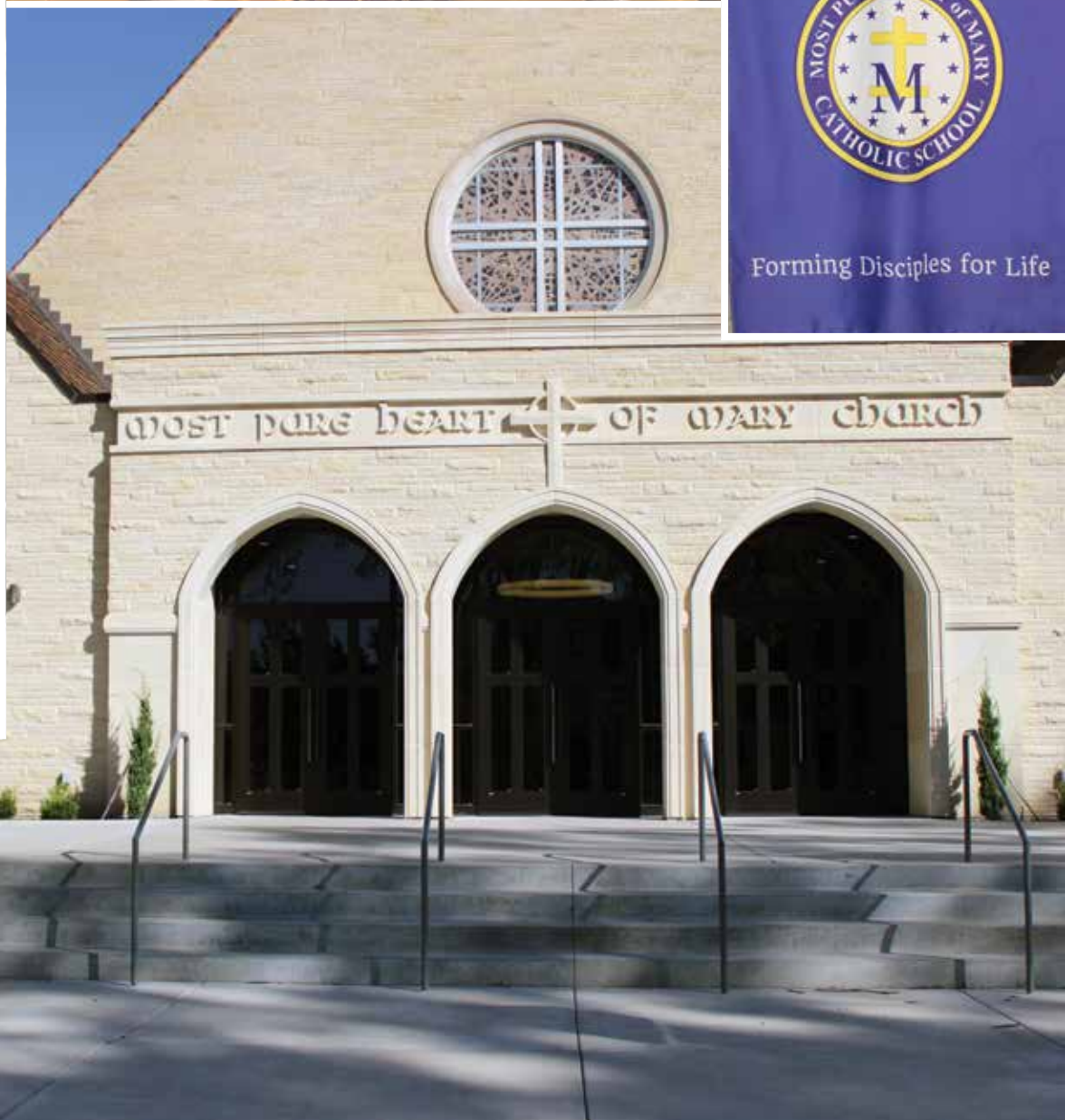
school in 2003. In 2019, the development of the new parish rectory, which was fully funded by an endowed gift, was completed.

Furthermore, Most Pure Heart of Mary established an endowment fund in 1990 with the Catholic Foundation of Northeast Kansas to provide financial support for the parish. The Most Pure Heart of Mary School Scholarship Fund was established in 2019 by combining six smaller funds, with the intent to make Catholic education more accessible to the community.


Today, Most Pure Heart of Mary holds eight endowment funds with the Catholic Foundation of Northeast Kansas. These funds benefit not only the parish and the school, but also provide scholarships for 8th graders, assist funding for youth activities, supply materials for disabled students, and more. Teddy Reiser, Finance Administrator at Most Pure Heart of Mary Parish, shares, "By having these endowments and making our parishioners aware of them through our quarterly financial reports, we are able to sustain them through continued contributions and by the establishment of new endowments from parishioners' estates, wills, or even while they are still living."







Most Pure Heart  
of Mary



Forming Disciples for Life





# MAXIMIZING CHARITABLE GIVING AND FAITH-BASED LEGACY PLANNING

The Catholic Foundation of Northeast Kansas has much to offer donors and their advisors seeking to maximize charitable gifts. Now, the relationship between the Catholic Foundation and those advisors has a new opportunity to flourish thanks to the creation of the Catholic Advisors Network.

The Catholic Advisors Network is an organization that will bring together estate planning attorneys, accountants, financial planners, tax professionals, wealth managers, and insurance advisors to promote collaboration, education, and leadership in current and planned giving among their Catholic clients.

Many of our advisors advise Catholic clients on charitable giving and how to maximize their philanthropic impact. These advisors become part of their clients' journeys, assisting them in leaving legacies aligned with their Catholic values. Advisors guide their clients in transforming their wealth into a force for good. These gifts are not merely financial transactions; they are living testaments to the compassion and commitments of the faithful clients of the archdiocese to the causes that matter most to them. The Catholic Advisors Network and the Catholic Foundation are here to help clients immortalize their values, leaving marks that transcend time.

The Catholic Advisors Network comes together to serve Catholic clients by supporting their unique charitable interests. The Catholic Advisors Network strives to build meaningful business connections and fellowship with Catholic peers to enhance charitable engagement with the Catholic Foundation. The Catholic Foundation will continue to build relationships with the Catholic Advisors Network to educate them on the planned giving opportunities and investment products that the Catholic Foundation offers. The Catholic Advisors Network will also provide unique educational experiences for the advisors that will fulfill one hour of continuing education credit for the advisors.

The Catholic Foundation encourages parishioners to incorporate legacy gifts into their estate plans, working alongside Catholic estate and tax advisors. These advisors play a vital role in guiding individuals within the Archdiocese of Kansas City in Kansas on legacy giving options, such as planned gifts, bequests, charitable lead trusts, or will-based donations. By educating and supporting these advisors, the Catholic Foundation ensures that the Church remains a significant consideration during discussions of legacy planning.

The inaugural event for the Catholic Advisors Network was held on November 30, 2022, at the Polsinelli offices in Kansas City, Missouri. Dozens of both experienced and young professionals turned out to hear from a panel of advisors. The panel included Dan Hutchins, Kurtis Grothoff, Troy Kuhn, Emily Buckley, and Jon Stanfield. The panel, moderated by Casey Connealy, answered questions about planned giving, faith-based giving, how the current tax laws impact donors, donor-advised funds, and more.

Since the inaugural event, the Catholic Advisors Network has met at CrossFirst Bank with a presentation from Casey Connealy on the Secure Act 2.0 in April of 2023. On the first Friday of June 2023 was the annual St. Thomas More Continuing Education program, where advisors gathered for Mass with Archbishop Naumann and then participated in four one-hour continuing education sessions.

This past October Ryan P. Hellmer, SVP-Trust Officer at CoreFirst Bank and Trust presented to the Catholic Advisors Network – Topeka on the topic of Estate & Gift Planning Staples for Changing Times.

Our next Catholic Advisors Network event will be on December 5, 2023, at Country Club Bank. The presentation for the evening will be "Aligning Catholic Values with Client Financial Objectives".

The Catholic Foundation plans to host quarterly events for the Catholic Advisors Network. Those interested in staying updated on future events are encouraged to call the Catholic Foundation at (913) 647-3062 and request to join its mailing list. To learn more about upcoming events at the Catholic Foundation, visit the website at: [cfnek.org](http://cfnek.org).





# JIM GILL'S INSPIRING JOURNEY

## ESTABLISHING A LEGACY OF EDUCATION

Jim Gill was born at Fort Benning, Georgia, at the beginning of World War II. His mother was Catholic and his father was Protestant. He did not come to know his father until he was three years old, upon his return home from the war. As he grew up, his mother took him to Mass on Sundays and Holy Days of Obligation. He attended public schools, thus never receiving a Catholic education. As a college student, he drifted away from the Church and stopped attending Mass on a regular basis. After several years, Jim felt that there must be a deeper meaning to life, and found himself at St. John the Evangelist in Lawrence, Kansas. As a result of Vatican II, the Mass was conducted in a different manner than what Jim remembered growing up. He thought the changes of Vatican II were good for the people.

After Sunday Mass, one month following Jim's return to the Church, Father Al Rockers announced the establishment of a new parish in west Lawrence and introduced Father Frank Horvat. During the construction of the new church, now known as Corpus Christi, Mass was held in a Baptist church on Saturdays, and a junior high school auditorium on Sundays. Jim was not thrilled about the multiple locations, but his mother encouraged him to get involved in the new parish. The more Jim got to know Father Frank, the more his interest in getting involved in the parish grew.

Father Frank invited Jim to become a Eucharistic Minister, for which he felt honored to be selected, due to his mother being one of the first Eucharistic Ministers at Most Pure Heart of Mary in Topeka. He attended the training for Eucharistic Ministry and began serving at Mass regularly.

He has since moved to Olathe, Kansas, and often attends Prince of Peace Catholic Church and also Corpus Christi in Lawrence. Jim has taken advantage of the educational opportunities that Price of Peace offers. From all he has

learned through these educational resources, Jim realized how much he has missed by not receiving a formal Catholic education, which was a driving force in his establishment of the James F. Gill Family Education Fund for his home parish, Corpus Christi.

Jim established the JFG Family Education Fund for Corpus Christi Church and School in December 2022, for the purpose of providing a financial opportunity for families of the parish with the greatest economic need. The fund would enable those families to send their children to Corpus Christi Catholic School. While updating his financial planning documents, Jim thought about Corpus Christi School, and how the teachers and staff provide quality education and a life plan in order for their students and families to live happily and reverently. He also had thought back many times about his own education growing up, and wished he had the opportunity to attend a Catholic school. Jim had an initial meeting with Father Jerry Volz, the current pastor of Corpus Christi, to determine if there was a need for a scholarship program and what an appropriate annual amount should be. He began working with his tax accountant to set up an education fund, but shortly realized that the process would be a major effort and expense. His tax accountant suggested that the Church would likely have a program in place to provide the services he was seeking. After minimal research, Jim discovered the Catholic Foundation of Northeast Kansas, and contacted Jane Schmitt to learn more about establishing his fund with the Catholic Foundation. "Establishing the fund was very easy," says Jim. "The process began at the beginning of December, and my objective was to finalize establishment of the fund by the end of the year. With the help of the Catholic Foundation and Jane, I achieved this objective with no problem."

The JFG Family Educational Fund was established in such a manner as to remain solvent and provide opportunities to Corpus Christi students in perpetuity. The fund invests in the economy of the United States with both equity and fixed assets, and leverages those assets to benefit students, families and Corpus Christi well into the future. A fund of this nature provides support through changes in economic conditions, needs of the students, and growth of the church community. The fund is designed to provide annual student scholarships and financial support to the school for decades, and potentially centuries into the future, providing far greater benefits than the initial contribution. For example, an initial investment of \$150,000 will provide student(s) tuition each year over the next 100 years, plus periodic church bonuses totaling \$1.2 million. Of course, realizing this objective is dependent on the continued growth of the economy.

Through the JFG Family Educational Fund, Jim Gill has created the opportunity to provide financial support for families at Corpus Christi School well into the future. Though Catholic school was not an option for Jim growing up, he has ensured that many families with financial need at Corpus Christi, the parish that in many ways supported his return to the Catholic faith, will have that choice for their children. "I am a charter member of Corpus Christi Parish, and the church means the world to me and my belief in God and His teachings," Jim shares. The JFG Family Educational Fund will contribute to the continued growth of Catholicism in the Lawrence community by assisting students of economic need and support of the school.

# BOARD OF DIRECTORS



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Archbishop of  
Kansas City in Kansas



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President  
Curé of Ars  
Leawood



**Ben Clouse**  
Vice President  
St. Michael the Archangel  
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Representative  
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**Thomas Hamill**  
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**Ryan Hellmer**  
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**Troy L. Kuhn**  
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Overland Park



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Council Representative  
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Marketing Chair  
St. Mary  
Hartford

## PAST PRESIDENTS

**2022 - 2023**

Troy L. Kuhn

**2020 - 2021**

Jonathan Twidwell

**2017 - 2019**

John Caton

**2015 - 2016**

Dan Stalp

**2013 - 2014**

Larry Buessing

**2011 - 2012**

Larry Strecker

**2009 - 2010**

Russel Jenkins

**2007 - 2008**

Ken Mellard

**2005 - 2006**

Mark McKinzie

**2003 - 2004**

Jody Olberding

**1994 - 2002**

Archbishop James Keleher

**1989 - 1993**

Archbishop Ignatius Strecker

## STAFF



**William Maloney**  
Executive Director  
Queen of the  
Holy Rosary  
Overland Park



**Jane Schmitt**  
Director of Development  
Sacred Heart -  
St. Casimir  
Leavenworth



**Beth Lopez**  
Operations Coordinator  
Holy Name  
of Jesus  
Kansas City



**Terri Lynn**  
Gift Planning  
Consultant  
Holy Cross  
Overland Park



**Robert Venable**  
Controller  
Church of  
the Nativity  
Leawood



**Bridget Downey**  
Accounting Assistant  
Queen of the  
Holy Rosary  
Wea

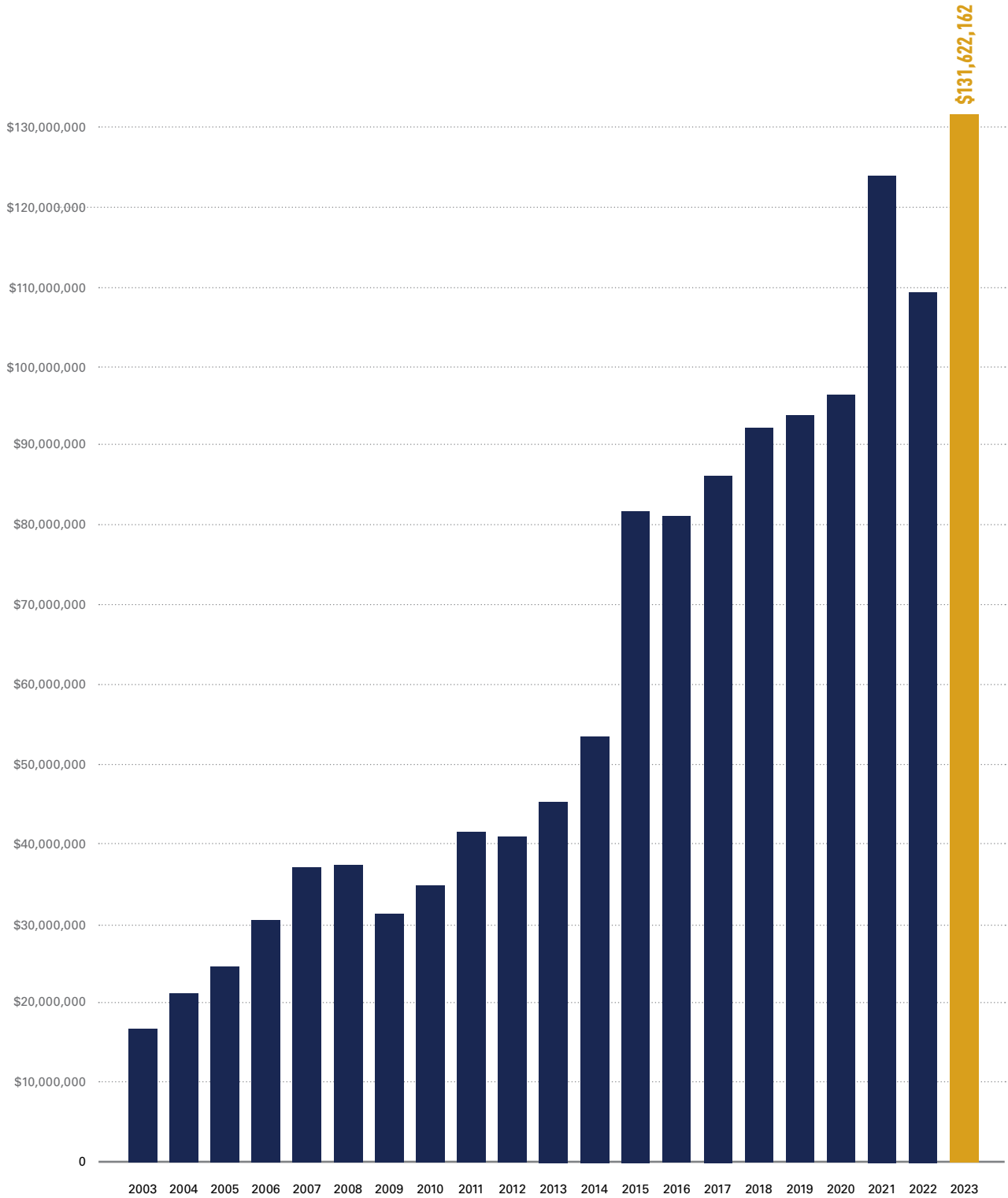


**Morgan Wade**  
Marketing Coordinator  
St. Michael the Archangel  
Leawood



# ASSET GROWTH

(Dollars in Millions)

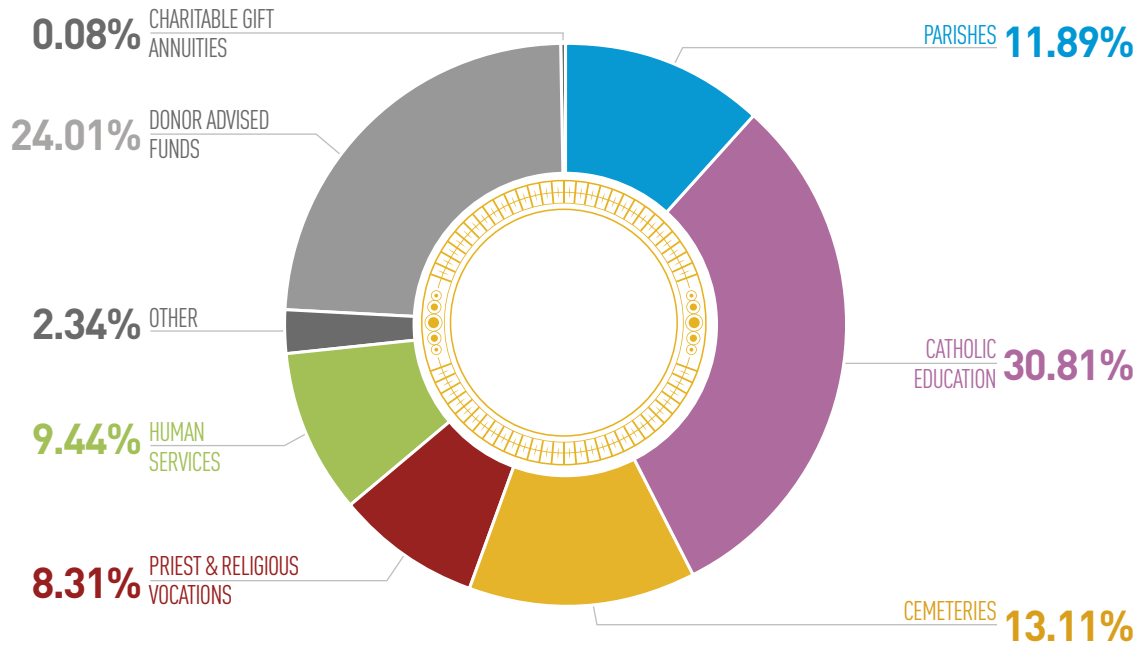






# FUND BALANCE

(For the Period Ended June 30, 2023)



Type of Fund as Percentage of Total Market Value

Type of Fund	Market Value	% of Mkt Value	# of Funds
1 Parishes	\$15,649,646.48	11.89%	60
2 Catholic Education	\$40,536,148.69	30.81%	80
3 Cemeteries	\$17,255,472.41	13.11%	22
4 Priest & Religious Vocations	\$10,937,163.18	8.31%	9
5 Human Services	\$12,418,189.94	9.44%	14
6 Other	\$3,073,600.60	2.34%	7
<b>Total Endowments &amp; Funds</b>	<b>\$99,870,221.30</b>	<b>75.91%</b>	<b>192</b>
7 Donor Advised Funds	\$31,590,304.99	24.01%	43
8 Charitable Gift Annuities	\$110,024.37	0.08%	8
<b>TOTAL</b>	<b>\$131,570,550.66</b>	<b>100.00%</b>	<b>243</b>

*We practice prudent, faithful investment. Funds are monitored and managed with the counsel of the Catholic Foundation of Northeast Kansas Finance Committee in accordance with socially responsible precepts. We do not invest in companies whose products or goals are in conflict with the basic tenets of Roman Catholic doctrine.*

# STATEMENT OF FINANCIAL POSITION

June 30, 2023, 2022, and 2021



	2023	2022	2021
<b>Cash</b>	\$100,203	\$200,528	\$657,951
<b>Investments</b>			
Archdiocesan Deposit and Loan	565,933	403,765	87,267
Managed Funds	119,255,833	96,672,642	110,113,183
Total Current Assets	\$119,921,969	\$97,276,935	\$110,858,401
<b>Promissory Note Receivable</b>	13,356,956	14,376,038	15,362,171
Present Value Discount on Promissory Note	(1,700,475)	(1,980,604)	(2,274,548)
Present Value Promissory Note	\$11,656,481	\$12,395,433	\$13,087,623
<b>Prepaid Expense</b>	-	-	-
<b>Accounts Receivable</b>	-	-	-
<b>Fixed Assets</b>			
House Gift	-	-	-
Computer Software	21,529	21,529	21,529
Accumulated Depreciation	(21,529)	(21,529)	(21,529)
Total Fixed Assets	-	-	-
<b>Reinsured Gift Annuity Contracts</b>	43,712	51,463	54,264
<b>TOTAL ASSETS</b>	\$131,622,162	\$109,723,831	\$124,000,288
<b>Liabilities</b>			
Accounts Payable	\$8,359	\$8,229	\$9,136
Deferred Fee Income - Reinsured Gift Annuities	1,608	5,912	5,912
Annuities Payable	153,904	167,487	202,786
Due to Resource Providers	56,451,438	46,708,482	51,588,414
Total Liabilities	\$56,615,308	\$46,890,109	\$51,806,248
<b>Net Assets</b>			
Unrestricted			
- Undesignated	1,027,361	754,980	594,647
- Donor Advised	2,178,021	2,037,197	1,701,958
- Donor Advised Berkel	18,528,991	21,143,663	21,680,320
Temporarily Restricted - Investment Income	1,260,042	9,228,435	1,802,562
Temporarily Restricted - Endowments	2,967,887	2,672,836	1,005,412
Permanently Restricted - Endowments	36,872,632	36,356,970	30,467,958
Change in Net Assets	12,171,920	(9,360,360)	14,941,183
Total Net Assets	\$75,006,854	\$62,833,722	\$72,194,040
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	\$131,622,162	\$109,723,831	\$124,000,288





# FUND ACTIVITY

For the Years Ended June 30, 2023, 2022, and 2021



	2023	2022	2021
<b>Beginning Market Value</b>	\$108,596,599	\$123,141,670	\$95,691,222
<b>Additions</b>			
Endowments & Funds	5,470,428	4,235,523	11,220,592
Donor Advised Funds	12,817,573	1,077,577	917,762
Charitable Gift Annuities	9,600	9,600	9,600
<b>Total</b>	<b>\$18,297,600</b>	<b>\$5,322,700</b>	<b>\$12,147,954</b>
<b>Withdrawals</b>			
Endowments & Funds	-	(10,000)	(20,000)
Donor Advised Funds	(3,242,863)	(716,979)	(950,792)
Charitable Gift Annuities	(23,385)	(23,720)	(23,720)
<b>Total</b>	<b>\$(3,266,248)</b>	<b>\$(750,699)</b>	<b>\$(994,512)</b>
<b>Net Income(Loss) - Int, Div, Real/Unreal G(L) Net Fees</b>			
Endowments & Funds	8,465,070	(13,526,401)	19,133,836
Donor Advised Funds	1,303,073	(185,363)	1,916,694
Charitable Gift Annuities	7,953	(18,380)	29,418
<b>Total</b>	<b>\$9,776,096</b>	<b>\$(13,730,143)</b>	<b>\$21,079,948</b>
<b>Distribution of Income</b>			
Endowments & Funds	(1,112,416)	(2,737,846)	(2,352,257)
Berkel Donor Advised Funds	(1,853,823)	(2,649,083)	(2,430,685)
<b>Total</b>	<b>\$(2,966,239)</b>	<b>\$(5,386,929)</b>	<b>\$(4,782,942)</b>
<b>Net Activity</b>	<b>\$21,841,210</b>	<b>\$(14,545,072)</b>	<b>\$27,450,449</b>
<b>Ending Market Value</b>	<b>\$130,437,808</b>	<b>\$108,596,599</b>	<b>\$123,141,670</b>
<b>Reconciliation with Statement of Financial Position</b>			
Accounts Payable	\$8,229	\$11,300	\$9,136
Deferred Fee Income - Reinsured Gift Annuity	5,912	5,912	5,912
Annuities Payable - Reinsured	51,463	54,264	54,264
Catholic Foundation of Northeast Kansas-Undesignated Fund	1,118,751	1,055,756	789,306
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$131,622,162</b>	<b>\$109,723,831</b>	<b>\$124,000,288</b>





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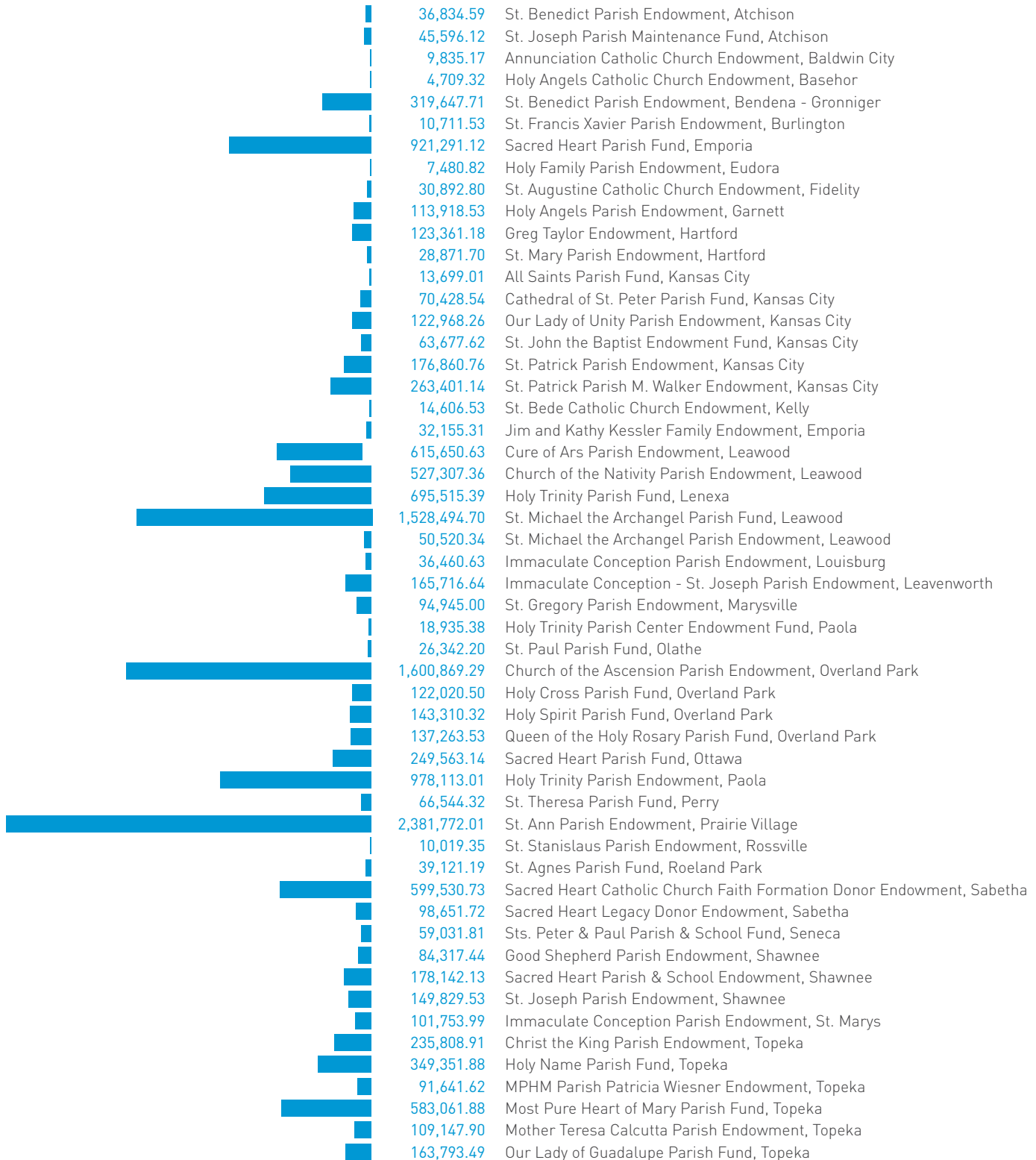
Parish Funds

\$15,649,646.48

## PARISHES

God's House

**How Parish Endowments and Funds Strengthen Catholic Communities** | The benefits of a perpetual stream of income that increases over time, with additions and growth, will have a profound impact on parish finances and programs for generations to come (sorted by city).





126,813.98	Sacred Heart Parish Fund, Topeka
35,758.97	St. Joseph Parish Fund, Topeka
95,424.64	Sacred Heart Cemetery Fund, Sabetha
593,867.87	St. Matthew Parish Endowment, Topeka
14,556.60	St. Joseph Catholic Church Endowment, Waverly
40,535.39	St. James Catholic Church Endowment, Wetmore
39,193.31	St. Joseph Church Endowment, Wathena

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THIS CUP IS  
THE NEW  
COVENANT  
IN MY  
BLOOD,  
WHICH WILL  
BE SHED  
FOR YOU.

Luke 22:20





80

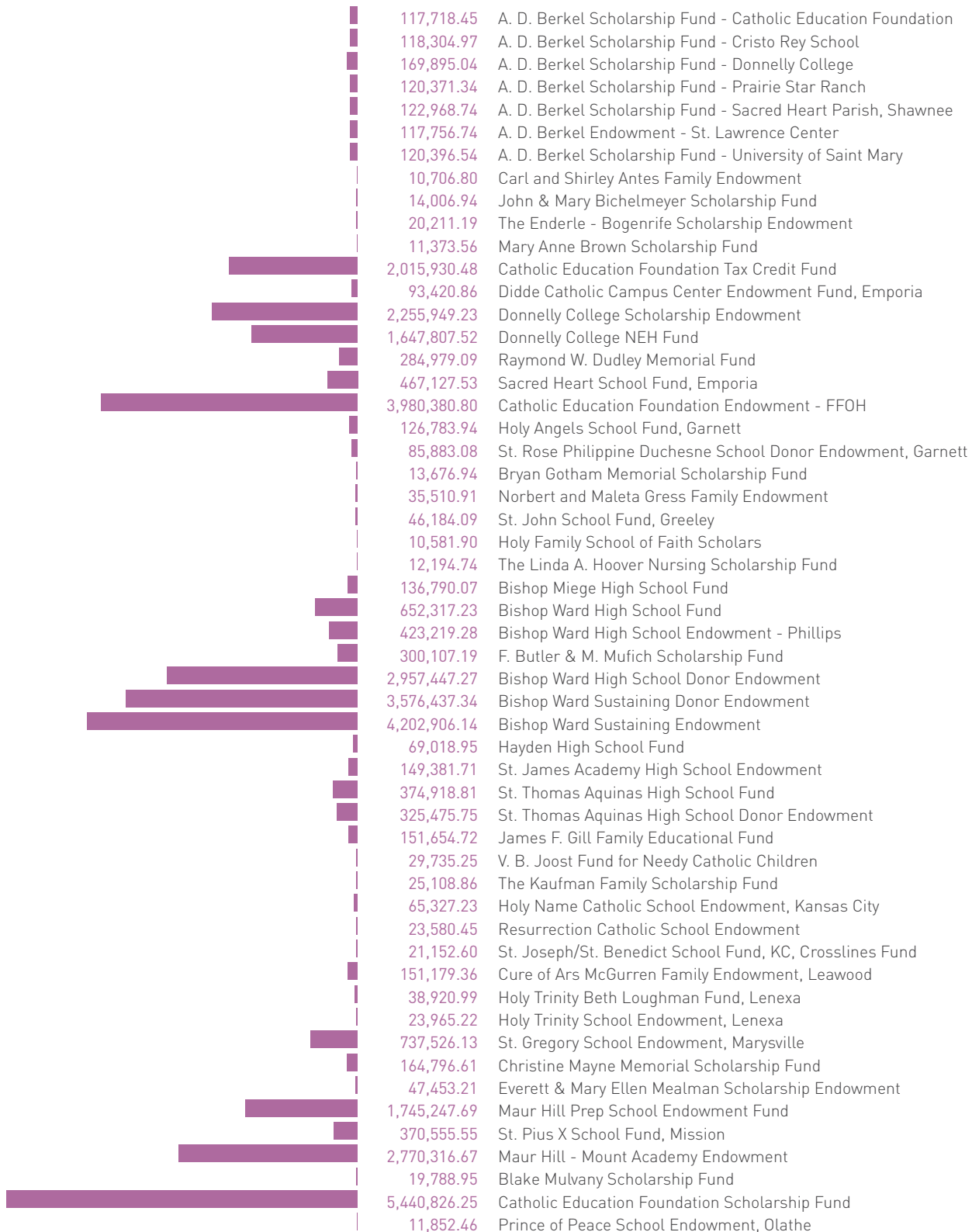
Education Funds

\$40,536,148.69

## CATHOLIC EDUCATION

Teaching the Faith

**How Endowments and Funds Benefit Youth |** Catholic education funds support inner-city and rural Catholic schools, provide scholarship funds that support elementary and high schools, and provide support to Donnelly College, the St. Lawrence Center, and other campus ministries.





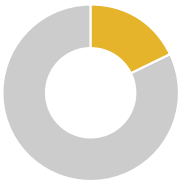
23,851.34	St. Paul Catholic School Endowment, Olathe
51,090.57	Holy Cross School Endowment, Overland Park
416,060.00	Holy Spirit School Fund, Overland Park
40,727.09	Sacred Heart School Endowment, Ottawa
241,708.43	Holy Trinity School Endowment, Paola
264,680.34	Prairie Star Ranch Scholarship Endowment
47,859.78	Mary Sue Cosentino Camp Tekakwitha Scholarship Endowment
184,153.36	Fr. Tom Tank Prairie Star Ranch Scholarship Endowment
31,027.54	Dcn. Dana and Debbie Nearmyer Scholarship Endowment
100,873.53	St. Ann School Donor Endowment, Prairie Village
23,758.51	St. Agnes School Fund, Roeland Park
153,746.23	Michelle Stueve Smith "Brave Heart" Scholarship Endowment
317,837.73	St. Lawrence Catholic Campus Center Endowment
15,477.01	The St. Leo Scholarship
3,942.23	Anita Striegel Scholarship Fund
928,202.10	The Don and Mary Timmons Scholarship Fund
21,899.27	Christ the King School Endowment, Topeka
16,031.56	Most Pure Heart of Mary School Scholarship Endowment, Topeka
12,102.77	Kathleen L. O'Brien Dodson Memorial High School Scholarship Endowment, Topeka
142,536.60	The William Gregory Dennis Scholarship Fund
204,389.30	Corpus Christi Catholic School Edowment Fund
140,472.20	The Leavenworth Catholic Schools Scholarship Fund
19,041.36	The St. Bernadette Scholarship Fund
10,562.91	The Jacob Johnson Scholarship Fund
19,221.73	Bridget Kenny Youth Endowment, Topeka
77,765.84	St. Matthew School Endowment, Topeka



“

TRAIN UP  
A CHILD IN  
THE WAY HE  
SHOULD GO,  
AND WHEN HE  
IS OLD HE WILL  
NOT DEPART  
FROM IT.

Proverbs 22:6



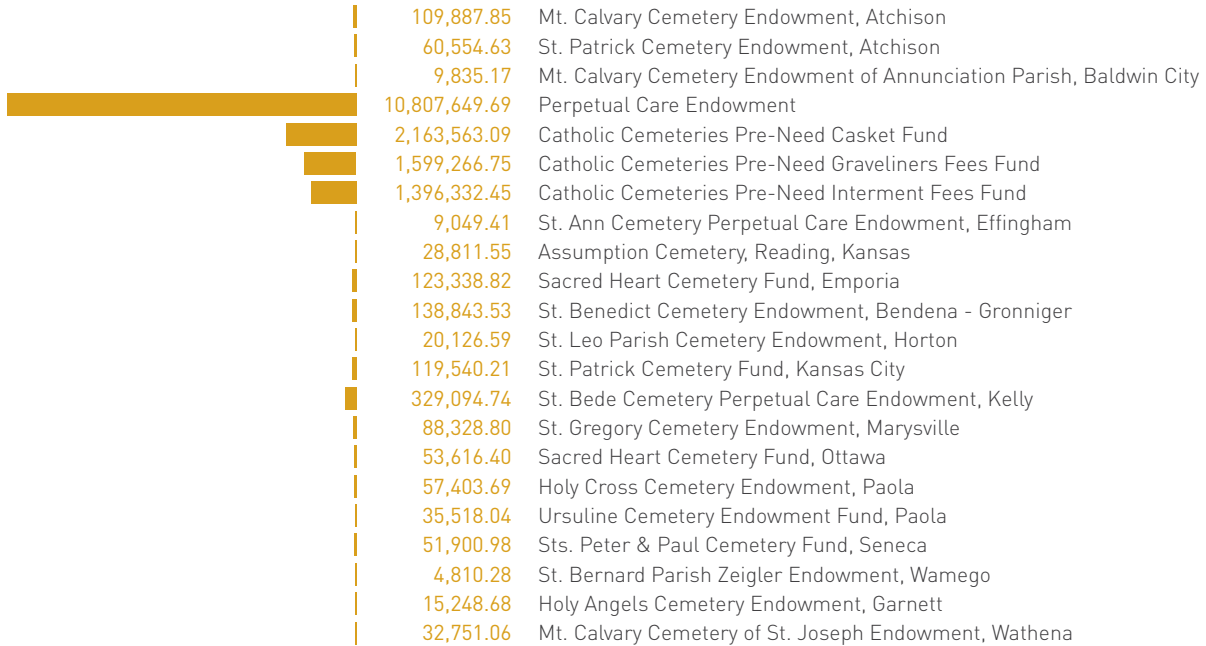
22

Cemetery Funds  
\$17,255,472.41

## CEMETERIES

Honoring those who have passed into eternal life

**How Cemeteries Benefit From Endowments and Funds |** These funds help in maintaining and providing the upkeep of roads, mausoleums, lawn & tree care, irrigation, irrigation equipment and replacement, and shrine maintenance and repair in Catholic cemeteries of NE Kansas.



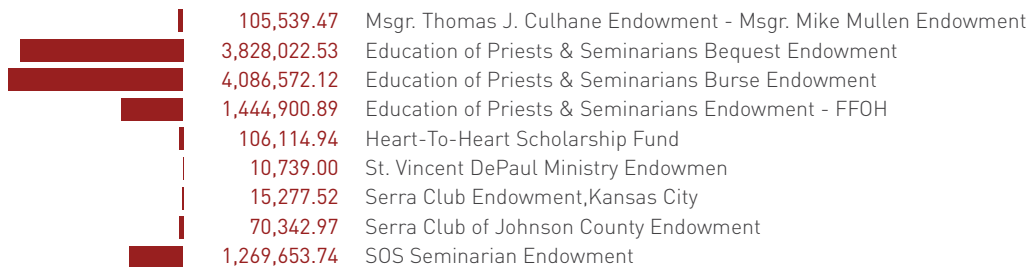
9

Vocation Funds  
\$10,937,163.18

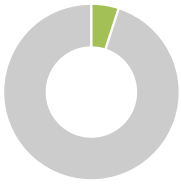
## PRIESTLY & RELIGIOUS VOCATIONS

Holy Orders

**How Priestly and Religious Vocations Grow With Endowments and Funds |** The need to educate and train clergy is significant and requires continued support from the archdiocese. This commitment to vocations provides Catholics access to the Mass, the sacraments and pastoral care.







14

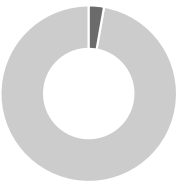
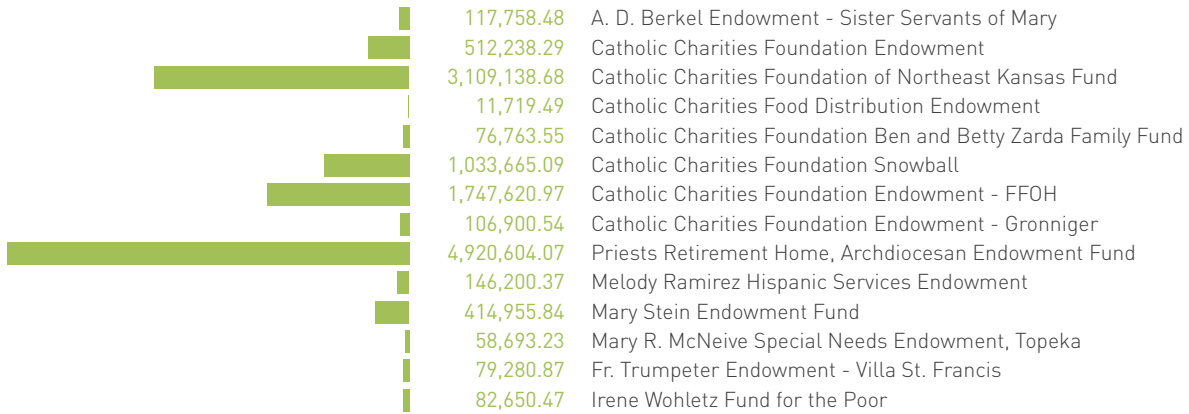
Human Services

\$12,418,189.94

## HUMAN SERVICES

When Were You Hungry, Thirsty, Naked, or Imprisoned

**How Human Service Endowments and Funds Benefit the Needy** | Human service organizations across the archdiocese, from Catholic Charities and Villa St. Francis, to the Irene Wohletz Fund for the Poor, help many of the most vulnerable in our communities.

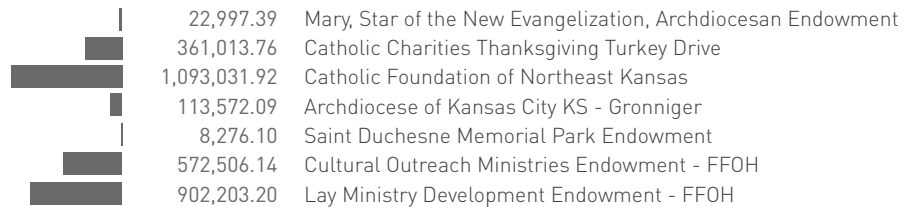


7

Other Funds

\$3,073,600.60

## OTHER FUNDS



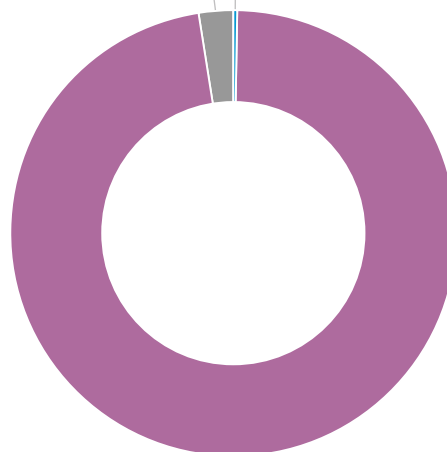
## New Funds in 2023

(Initial Contribution to Establish Fund by Percentage)

2.3% DONOR ADVISED FUNDS

PARISHES 0.4%

CATHOLIC EDUCATION 97.2%





\$1.4M+

RECEIVED FROM THE  
FAITHFUL THAT PASSED  
AWAY JUNE 2022-MAY 2023

3

NEW PARISH  
LEGACY SOCIETIES

Sacred Heart - Ottawa  
St. Pius X - Mission  
Holy Trinity - Paola

2

FINISH FAITHFUL  
CONFERENCES

13

ESTATE,  
PRE-PLANNING FOR  
RETIREMENT, AND  
GIFT PLANNING  
WORKSHOPS



**CATHOLIC LEGACY  
SOCIETY**  
*of Northeast Kansas*

Thank you to the following Catholic Legacy Society members for their gifts made through their estate plans to a parish, school, ministry, college, or the archdiocese.

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Rev. William Bruning  
Rev. Barry Clayton  
Rev. Timothy Haberkorn  
Rev. F. Michael Hermes  
Rev. Michael Guastello  
Rev. James E. Ludwikoski  
Rev. Msgr. Michael Mullen  
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Rev. Brian A. Schieber  
Rev. Matthew Schiffelbein  
Rev. Patrick Sullivan  
Rev. Msgr. Thomas G. Tank  
Rev. Scott Wallish

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Eugene Zupanec

Anonymous - 251

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We regret any omissions or errors. Please notify the Catholic Foundation of Northeast Kansas if you have designated your parish or other Catholic organization in the Archdiocese of Kansas City in Kansas as a beneficiary of a bequest or other planned gift. Anonymous gifts are treated confidentially.



LIKE THE  
CHRISTIANS  
DESCRIBED IN  
THE ACTS OF  
THE APOSTLES;  
WE POOL OUR  
RESOURCES, AND  
WE DO SOME  
AMAZING WORKS  
OF CHARITY AS AN  
ARCHDIOCESE THAT  
NO PARISH COULD  
DO ON ITS OWN.

**Archbishop Joseph F. Naumann**



## DONOR ADVISED FUNDS

# ESTABLISH YOUR FAMILY'S LEGACY OF CHARITABLE GIVING

Establish your family fund now, then make recommendations for distributions over time to the Catholic Foundation of Northeast Kansas. The distributions will be made from the Foundation in the name of your Donor Advised Fund (DAF) to the qualifying charities you recommend. The Foundation is your fund administrator. You may access your DAF reports online to see quarterly statements and make distribution requests.

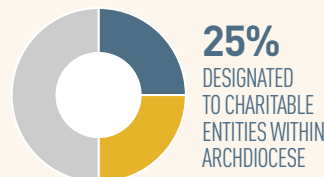
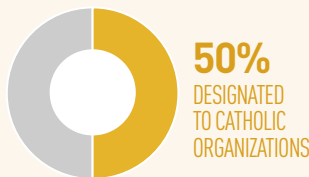
### Why is a Donor Advised Fund the Right Choice?

- **Financial Benefits:** Current tax deduction.
- **Pressure-Free Giving:** Take your time in deciding which charities you want to receive your gifts.
- **Save Time:** Simplify your philanthropy. Make gifts to your fund when you want, and let the Foundation handle the paperwork.
- **Lower Fees:** A DAF can be a low-cost alternative to a family foundation. For funds up to \$500,000.00, the Foundation charges \$100 plus one percent of the fund's balance per year, assessed quarterly, to administer your fund.
- **Faithfully Invested and Distributed:** Socially Responsible Investing (SRI) screens ensure that your fund will be invested to reflect your Catholic values. Distributions are reviewed to protect you from unintentionally supporting charities that disagree with Catholic teaching.

### Choose How You Do Good

A Donor Advised Fund gives you the freedom to decide how your gift will do good. In any calendar year, your fund may make distributions in amounts of \$100 or more that are:

At least *50 percent designated to Catholic organizations*, with a minimum of *25 percent of the total funds going to charitable entities* within the Archdiocese of Kansas City in Kansas. Up to *50 percent of the distributions may be designated to any non-Catholic qualified charity* in accordance with Catholic teaching.



Most importantly, a Donor Advised Fund allows you to focus on giving. We do the work to develop your fund and administer your gifts so your attention may be devoted to making a difference in the world.

Contact us today to learn more about establishing your Donor Advised Fund:  
913.647.3062

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A Donor Advised Fund (DAF) is a gift of at least \$5,000 with a not-yet-designated beneficiary. Make a difference in our Catholic community today and into the future, while teaching your family the value of establishing a lasting legacy.

---



## ONLINE GIVING

# SUPPORT YOUR FAVORITE MINISTRY

### Online giving makes it easy to support your favorite ministries

The Catholic Foundation of Northeast Kansas offers online giving as an option for its wide variety of funds.

The simple digital process allows Catholics in the Archdiocese of Kansas City in Kansas to make a difference for a cause they care about from the comfort of their own homes.

The online giving platform helps archdiocesan parishes, schools, cemeteries, and ministries grow and market their funds held at the Catholic Foundation of Northeast Kansas. The platform can be accessed by scanning the QR code on this page, or by visiting [cfnek.org](http://cfnek.org) and selecting the “Make a Gift” tab.

Part of the mission statement of the Catholic Foundation is to collaborate with parishes and institutions to help develop additional resources and support. The giving platform is a great opportunity for the Catholic Foundation to provide a convenient resource to ensure the vitality of the Church and its ministries.

The goal of the Catholic Foundation is to help parishes, schools, and organizations market their endowments and reach parishioners who were previously unaware of their existence. In an effort to build awareness that these endowment and scholarship funds exist and that these funds are open to receiving gifts from parishioners, the Catholic Foundation hopes parishes, schools, and ministries will utilize the portal to grow their funds. It may even spark the idea for a new fund to be created.

Although the online giving option is designed to make giving easier and more accessible, sending gifts by mail is still welcome and encouraged.



THE MISSION AT THE CATHOLIC FOUNDATION OF NORTHEAST KANSAS STATES THAT WE WILL COLLABORATE WITH PARISHES AND INSTITUTIONS TO DEVELOP ADDITIONAL RESOURCES AND SUPPORT. THIS GIVING PLATFORM IS A TOOL FOR THOSE ORGANIZATIONS TO DO JUST THAT.



**CATHOLIC FOUNDATION**  
OF NORTHEAST KANSAS

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