



WHOEVER EATS  
THIS BREAD  
— WILL —  
LIVE  
FOREVER





I am the living  
bread that came  
down from  
heaven; whoever  
eats this bread  
will live forever;  
and the bread that  
I will give is my  
flesh for the life of  
the world.

John 6:51





Archbishop  
Joseph F. Naumann

Dear Friends in Christ,

Jesus came to us to have a living relationship with each one of us. Through the miracle of the Eucharist, Jesus nourishes, strengthens and renews His life within us, empowering us to be His living presence in the world.

Over the next three years, throughout the Archdiocese of Kansas City in Kansas, we will be focusing on the great gift of the Eucharist. There is no greater gift than the Eucharist, and we have the privilege of receiving the Eucharist at our daily and Sunday Masses.

The Catholic Foundation of Northeast Kansas exists to ensure financial resources are available to our parishes, schools and ministries so that, for many generations to come, they can spread the Good News of the miracle of the Eucharist.

I am very grateful for the Catholic Foundation of Northeast Kansas Board of Directors, our donors and all those who have helped to create the many funds for our parishes, schools and ministries. Because of their generosity of time, talent and treasure, the Church of Northeast Kansas has the resources to help future generations share in the Bread of Life.

In these pages, you will learn of the impact of many who are nourished by the gift of the Eucharist and, in gratitude, share their gifts generously with others. The impact of these gifts will allow the Eucharist to be shared for generations to come. Congratulations to our Deo Gratias award recipients, Don and Janice Arth, who so generously support our vocations ministry, and the Catholic Education Foundation, which leads the way in supporting students of all backgrounds to receive a high-quality, faith-focused education.

Together we will continue our work to ensure that future generations come to believe and share in the miracle of the Bread of Life. I extend to the CFNEK Board of Directors and staff, and to each friend and donor, my deepest appreciation.

Sincerely yours in Jesus, the Lord of Life,

Archbishop Joseph F. Naumann



Dear Friends of the Catholic Foundation of Northeast Kansas,

With profound joy and gratitude, we present to you the annual report for the Catholic Foundation of Northeast Kansas. This past year has been a year of strategic planning as we look to the foundation's future and the profound impact it will have on the future of the Church in Northeast Kansas.

We are grateful to our board of directors and their continued focus on our Mission Statement that guides each decision made. The Mission and Purpose of the foundation are to:

- Promote the spiritual mission of the Catholic Church by encouraging stewardship.
- Collaborate with parishes and institutions to develop additional resources and support.
- Build endowed funds to ensure the vitality of the Church and its ministries.
- Steward responsibly the funds entrusted to the Foundation.

Our focus on the Eucharist over the next three years as an archdiocese aligns beautifully with our vision statement, "We are the hands and feet of Jesus who created opportunities to experience a relationship with Him and to live our daily lives in His Image." As we receive the great gift of the Eucharist, we are renewed with His life within us, and we become beacons of His shining light throughout the world.

Led by Archbishop Naumann, the foundation board focuses on serving the parishes, schools and ministries and parishioners that make up the Archdiocese of Kansas City in Kansas. The generosity of the parishioners of the archdiocese has a powerful effect on the institutions we serve. Despite the challenging investment markets during the second half of our fiscal year, our assets now total \$110 million. This year we are pleased to announce the distribution of over \$6 million in grants, scholarships and distributions.

We look forward to being a resource to the archdiocese and to ensuring the vitality of all of our institutions that continue to bring the joy of our Lord Jesus Christ to those in our communities.

Your brother in Christ,

Bill Maloney  
Executive Director



**I put before  
you the one  
great thing to  
love on earth:  
the Blessed  
Sacrament.  
There you will  
find romance,  
glory, honor,  
fidelity, and  
the true way  
of all your  
loves on earth.**

J.R.R. Tolkien



# Give Catholic ArchKCK

11.30.2021

Thanksgiving, Black Friday and Cyber Monday are all just leading up to the big event of Giving Tuesday.

For the 5th year in a row, the Archdiocese of Kansas City in Kansas participated in the nationwide Giving Tuesday campaign to fundraise for local parishes, schools, ministries and non-profits.

The online crowdfunding event took place on November 30, 2021, with 47 organizations participating. More than 675 generous donors raised more than \$172,000 for various innovative projects and impactful causes.

Many participants had specific projects in mind, so donors knew exactly what they were giving towards. Projects were as small as an outdoor shed to new carpeting for the entire church. No case was too small or too big.

The user-friendly platform on the Catholic Foundation of Northeast Kansas' website made giving easy. Donors could see the progress bar moving in real-time with each new donation.

This time of year, many people are looking for ways to give back and be generous. We are very grateful that people continue to choose to share their blessings with us.

5<sup>TH</sup>

YEAR CFNEK  
SPONSORED

47

PARTICIPATING  
ORGANIZATIONS

675

GENEROUS  
DONORS

\$172,000  
RAISED

DEO GRATIAS AWARD – 2022

# DISTINGUISHED CATHOLIC FAMILY

## DON AND JANICE ARTH

We are created for relationships and missions, so it is natural to wonder exactly what God wants us to do with our lives. We know He created us uniquely and for a purpose – so what is that purpose? The foundational purpose of our lives is to know, love, and serve the Lord. We do this primarily by following His commands and living a sacramental life. Beyond that, it looks different in our individual lives.

Don Arth has enjoyed and shown interest in vocations for many years. Don was born in Kansas City, and his father was killed in an accident when he was about a year old. His mother moved to Pilot Grove, Missouri, to be close to her parents. He grew up surrounded by five nuns on his mother's side of the family. It was the time of the great depression, and money was scarce. Don was a recipient of a scholarship from an unknown donor that enabled him to attend the prep school at the Conception Seminary in 1946. During that freshman year, he realized he was not "designed" to be a priest – God had another plan for him.

Don joined the Air Force because he wanted to fly. He began his career as a B-29 gunner and after went on to pilot training. Don flew many missions, but one, in particular, he will never forget. Don was flying a C-121 recon plane off the coast of Vietnam, when another aircraft, flying far above him, dropped its load of bombs. He passed through the bombs that were showering down around, above and beside him and somehow, by the grace of God, he was unharmed after 30 years of service. He retired from the military in 1980 and then worked another ten years in the commercial finance farm equipment industry.

As the years went by, that unknown donor who paid for his first year of seminary school remained in Don's heart. Don and his wife, Janice, wanted to help get something started to assist the Director of Vocations with a scholarship. A scholarship that could help out a young man or woman in need of financial assistance.

The Archdiocese of Kansas City, in Kansas, has been blessed with vocations to the priesthood and consecrated life for 135 years.

While the need for vocations is perennial, there has never been a greater need than in the 21st century.

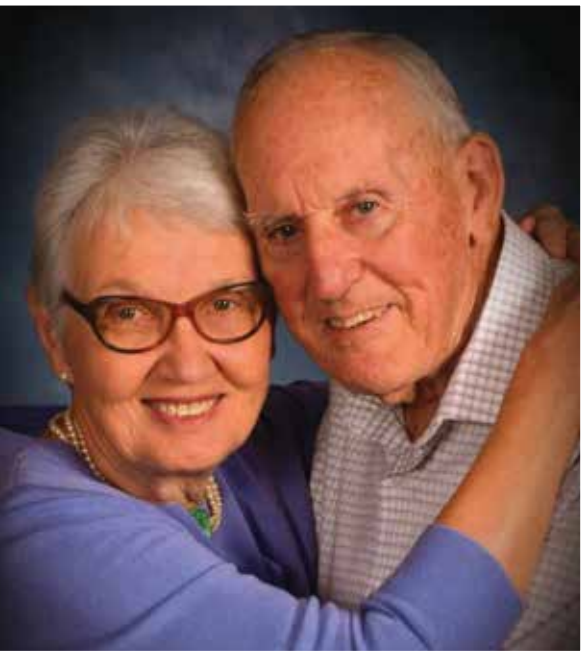
As members of the Serra Club, Don and Janice saw a need to make funds available to individuals considering the priesthood or consecrated life. In 2021, Don and Janice, together with the Catholic Foundation of Northeast Kansas, founded the Heart to Heart Scholarship Fund to defray expenses associated with the path to a priestly or religious vocation. Motivated by God's abundance and Don's recollection of his personal vocation story, Don and Janice recognized the need to give back to God through this gesture. Their participation with the Heart to Heart Scholarship Fund has given them a feeling of spiritual reward and the feeling of fulfillment of what God had meant for them to do.

The Heart to Heart Scholarship fund is funded annually from proceeds from The Master's Cup Invitational golf tournament. The Master's Cup is an annual golf outing and luncheon directed to anyone interested in helping increase vocations to the priesthood or consecrated religious life. The Master's Cup is all about coming together around golf, a meal, and the Master Himself while building relationships that foster vocations to the priesthood and consecrated religious life in the archdiocese. The Master's Cup generates fellowship among people discerning vocations, priests and lay faithful while generating financial resources for the Heart to Heart Scholarship Fund.

To make an online gift to the Heart to Heart Scholarship Fund, go to the Catholic Foundation of Northeast Kansas' website: [cfnek.org](http://cfnek.org), then click the big blue button in the right-hand corner (Make a Gift), Scroll down to the Religious Vocations section, click on Select your Fund and select Heart-To-Heart Scholarship Fund (HEART2). You can then select your payment frequency of a one-time gift, monthly, quarterly or annual gift.

Don and Janice Arth invite you to make a gift to the Heart to Heart Scholarship Fund to help fund seminarians and consecrated religious who are unable to financially cover the cost of tuition.





DEO GRATIAS AWARD – 2022

# DISTINGUISHED CATHOLIC ORGANIZATION

## CATHOLIC EDUCATION FOUNDATION

Catholic schools offer a safe, high-quality, faith-focused education, giving children the tools they need to succeed and helping lift them out of poverty. However, Catholic school tuition costs can be a significant barrier for families in need.

In the past 25 years, the Catholic Education Foundation (CEF) has provided \$28 million in tuition assistance scholarships for students most in need. As a result, the Foundation has helped stabilize and strengthen enrollment growth at K-12 schools throughout the Archdiocese.

### Impact on Families

Today, at least *one out of every three students* in most Catholic schools in the Archdiocese relies on a Catholic Education Foundation scholarship to help them afford tuition.

This financial assistance relieves burdens for struggling families and single parents who turn to the Church to support them in their responsibility as their children's first teachers. CEF's work is an essential part of Catholic social teaching to serve those most in need and a catalyst for the evangelization of the family by bringing them to a deeper understanding of the faith.

No ministry in the Archdiocese is doing more to cultivate the next generation of Catholics than the Catholic Education Foundation – helping students come to know the heart and mind of Jesus.

### Impact on Communities

As a result of CEF's consistent support, these schools – one of the primary service institutions of the Church – have been stabilized in many northeast Kansas communities (both urban and rural) that have faced economic and cultural distress.

Parish schools – and those supported by multiple parishes – provide a wealth of resources for families. Basic human needs, as well as intellectual and spiritual development, are supported by parishes and school communities. By ensuring access to Catholic schools and their communities, CEF opens doors to families



through educational and fellowship opportunities they may not otherwise have access to.

Despite the social and economic challenges that CEF scholarship students face, their experience in our Catholic schools is transformative. These CEF scholars overcome a myriad of obstacles as their teachers, counselors, priests and support staff educate “the whole student” in a way no public school can. As a result, *100% of our CEF scholarship students have graduated and advanced to the next grade in the past few years.* They are prepared for college and career paths, often returning to their home communities to live and work.

CEF is helping to deliver our community's most productive young workers and families by supporting these scholarship students in Catholic schools. The average CEF scholarship graduate will make a positive net fiscal contribution of \$292,000 to their community. In addition, CEF scholars are collectively saving taxpayers millions each year.

### Supporting the Catholic Education Foundation

Founded by a group of Catholics intent on making Catholic schools accessible for more than just affluent families, the Catholic Education Foundation, a 501c3 charity, has grown in scope to now support *1,800 students in 27 schools with \$4 million in scholarships* annually.

You can support CEF through traditional cash/check donations, donor-advised funds, dedicated endowments, and gifts of stock, property, retirement accounts, life insurance and other assets. Certain qualified donations are also eligible for Kansas income tax credits. All gifts support our scholarship programs for students most in need.







# ST. THOMAS MORE

CONTINUING EDUCATION PROGRAM



After putting together a loaded speaker lineup, the Catholic Foundation of Northeast Kansas put on its first live St. Thomas More Continuing Education Program since 2019 on June 3 at Savior Pastoral Center.

The 12th annual continuing education program went from 8 a.m. – 2 p.m. to assist lawyers, financial advisers, accountants and insurance professionals in earning the continuing education hours they need to maintain their various licenses and do it in a spiritual setting.

The morning began with registration and check in followed by Mass celebrated by Archbishop Joseph F. Naumann. After a continental breakfast, the archbishop and CFNEK executive director, Bill Maloney, offered opening remarks.

Alice L. Walker of the Kansas Disciplinary Office presented the first session on “Professionalism, Personal Beliefs and the Rules of Professional Conduct.” In our second session, Rochelle Falk, JD, from Polsinelli, and Counts Law Firm’s Michelle Burge, JD, teamed up to discuss the probate and estate planning changes since COVID.

Martin Seay, PhD., CFP, of Kansas State University, opened

the afternoon sessions with “Rethinking Annuities: Focusing on Client Well-Being.” Robert Hofmann, a fundraiser for the University of Minnesota, Duluth, concluded the day’s offerings by discussing “Strategies to Avoid Litigation Due to Dementia.”

We offered CLE credits for Kansas and Missouri, Insurance CE for Kansas, CFP CE credits and CPE hours for Kansas. The Continuing Education Planning Committee thanks all the speakers, participants and sponsors who contributed to making this in-person event a very successful program. We would like to especially thank those who made the 2022 CE Program possible through their sponsorships:

- Catholic Education Foundation
- Commerce Trust Company
- Country Club Trust Company
- Creative Planning Legal, P.A.
- Chris and Dana Arth
- Mark and Mary Pat McKinzie

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Save the Date Now for next year: Friday, June 2, 2023

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8<sup>TH</sup> ANNUAL ARCHBISHOP'S

# HIGH SCHOOL ART EXHIBIT

This year's theme, **Shout for Joy**, is depicted in the students' artwork and in their reflections. After the challenges of last year, this theme, "Shout for Joy!" (Psalm 100:1) invited students to celebrate God's presence in their lives and to use their creative talent to proclaim His Good News. The youthful excitement of encountering the Gospels in their lives is evident in each of the works created.



*Archbishop's Choice*  
"In Your Presence" by Danielle Booth,  
Saint James Academy



*Superintendent's Choice*  
"Lupe En Luz" by Itzel Chavez,  
Bishop Ward High School



*Popular Choice / Juror's Choice*  
"Reaching for Joy" by Abigail Rhodus,  
Saint Thomas Aquinas

# BOARD OF DIRECTORS



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- **2017 - 2019**  
John Caton
- **2015 - 2016**  
Dan Stalp
- **2013 - 2014**  
Larry Buessing
- **2011 - 2012**  
Larry Strecker
- **2009 - 2010**  
Russel Jenkins
- **2007 - 2008**  
Ken Mellard
- **2005 - 2006**  
Mark McKinzie
- **2003 - 2004**  
Jody Olberding
- **1994 - 2002**  
Archbishop James Keleher
- **1989 - 1993**  
Archbishop Ignatius Strecker

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Executive Director  
Queen of the  
Holy Rosary  
Overland Park



**Beth Lopez**  
Operations Coordinator  
Holy Name  
of Jesus  
Kansas City



**Jane Schmitt**  
Director of Development  
Sacred Heart -  
St. Casimir  
Leavenworth



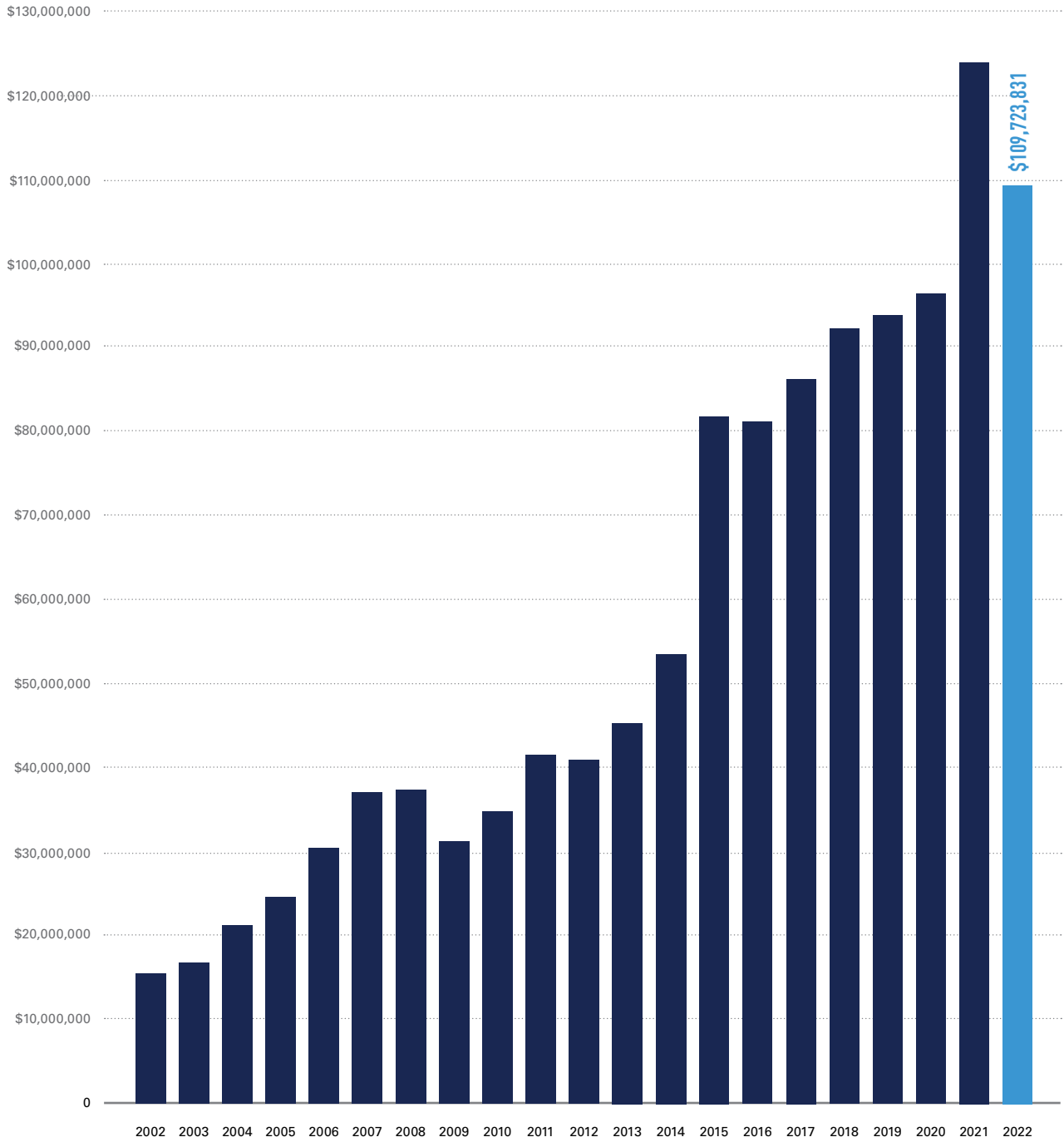
**Robert Venable**  
Controller  
Church of  
the Nativity  
Leawood



**Bridget Downey**  
Accounting Assistant  
Queen of the  
Holy Rosary  
Wea

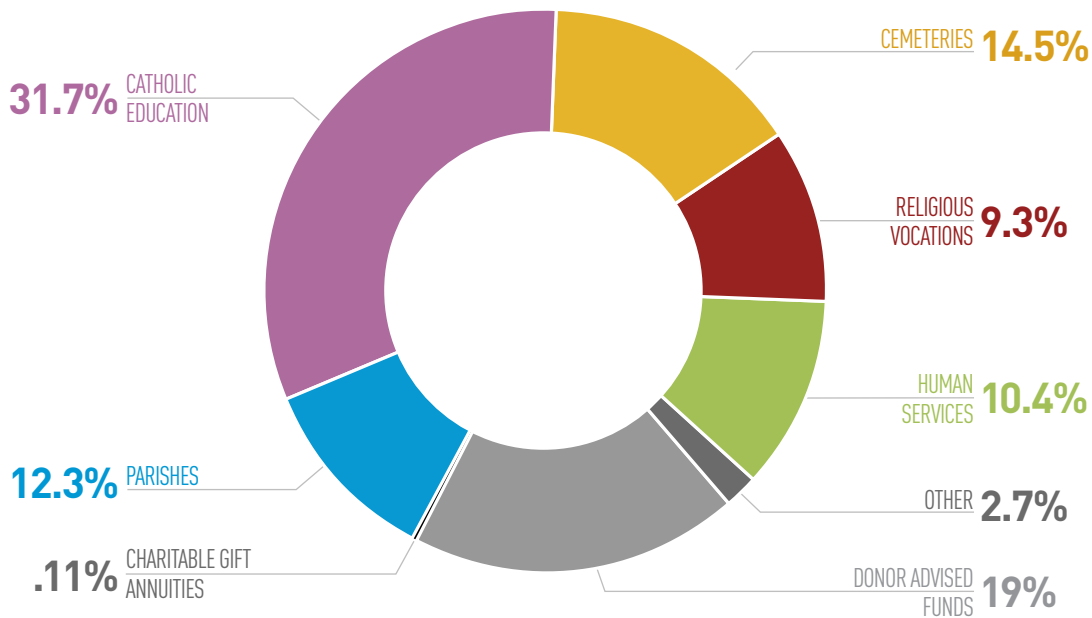
# ASSET GROWTH 2002-2022

(Dollars in Millions)



# FUND BALANCE

(For the Period Ended June 30, 2022)



Type of Fund as Percentage of Total Market Value

Type of Fund	Market Value	% of Mkt Value	# of Funds
1 Parishes	\$13,531,152.88	12.33%	60
2 Catholic Education	\$34,774,046.81	31.69%	74
3 Cemeteries	\$15,918,175.76	14.51%	22
4 Religious Vocations	\$10,219,803.79	9.31%	10
5 Human Services	\$11,459,997.52	10.44%	15
6 Other	\$2,997,785.60	2.73%	6
<b>Total Endowments &amp; Funds</b>	<b>\$88,900,962.36</b>	<b>81.02%</b>	<b>188</b>
7 Donor Advised Funds	\$20,707,011.57	18.87%	42
8 Charitable Gift Annuities	\$115,856.86	0.11%	8
<b>TOTAL</b>	<b>\$109,723,830.79</b>	<b>100.00%</b>	<b>238</b>

*We practice prudent, faithful investment. Funds are monitored and managed with the counsel of the CFNEK Finance Committee in accordance with socially responsible precepts. We do not invest in companies whose products or goals are in conflict with the basic tenets of Roman Catholic doctrine.*

# STATEMENT OF FINANCIAL POSITION

June 30, 2022, 2021, and 2020

	2022	2021	2020
<b>Cash</b>	\$200,528	\$657,951	\$265,087
<b>Investments</b>			
Archdiocesan Deposit and Loan	403,765	87,267	77,152
Managed Funds	96,672,642	110,113,183	82,251,722
Total Current Assets	\$97,276,935	\$110,858,401	\$82,593,961
<b>Promissory Note Receivable</b>	14,376,038	15,362,171	16,316,423
Present Value Discount on Promissory Note	(1,980,604)	(2,274,548)	(2,581,005)
Present Value Promissory Note	\$12,395,433	\$13,087,623	\$13,735,418
<b>Prepaid Expense</b>	-	-	-
<b>Account Receivable</b>	-	-	216
<b>Fixed Assets</b>			
House Gift	-	-	-
Computer Software	21,529	21,529	21,529
Accumulated Depreciation	(21,529)	(21,529)	(21,529)
Total Fixed Assets	-	-	-
<b>Reinsured Gift Annuity Contracts</b>	51,463	54,264	62,481
<b>TOTAL ASSETS</b>	<b>\$109,723,831</b>	<b>\$124,000,288</b>	<b>\$96,392,077</b>
<b>Liabilities</b>			
Accounts Payable	\$8,229	\$9,136	\$37,816
Deferred Fee Income - Reinsured Gift Annuities	5,912	5,912	5,912
Annuities Payable	167,487	202,786	195,703
Due to Resource Providers	46,708,482	51,588,414	38,588,551
Total Liabilities	\$46,890,109	\$51,806,248	\$38,827,982
<b>Net Assets</b>			
Unrestricted			
- Undesignated	754,980	594,647	554,813
- Donor Advised	2,037,197	1,701,958	1,907,049
- Donor Advised Berkel	21,143,663	21,680,320	22,697,152
Temporarily Restricted - Investment Income	9,228,435	1,802,562	2,216,586
Temporarily Restricted - Endowments	2,672,836	1,005,412	980,413
Permanently Restricted - Endowments	36,356,970	30,467,958	29,318,420
Change in Net Assets	(9,360,360)	14,941,183	(110,338)
Total Net Assets	\$62,833,722	\$72,194,040	\$57,564,095
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$109,723,831</b>	<b>\$124,000,288</b>	<b>\$96,392,077</b>



# FUND ACTIVITY

For the Years Ended June 30, 2022, 2021, and 2020

	2022	2021	2020
<b>Beginning Market Value</b>	\$123,141,670	\$95,691,222	\$93,288,653
<b>Additions</b>			
Endowments & Funds	4,235,523	11,220,592	4,657,497
Donor Advised Funds	1,077,577	917,762	1,720,231
Charitable Gift Annuities	9,600	9,600	9,600
<b>Total</b>	<b>\$5,322,700</b>	<b>\$12,147,954</b>	<b>\$6,387,328</b>
<b>Withdrawals</b>			
Endowments & Funds	(10,000)	(20,000)	-
Donor Advised Funds	(716,979)	(950,792)	(3,383,580)
Charitable Gift Annuities	(23,720)	(23,720)	(23,385)
<b>Total</b>	<b>\$(750,699)</b>	<b>\$(994,512)</b>	<b>\$(3,406,965)</b>
<b>Net Income(Loss) - Int, Div, Real/Unreal G(L) Net Fees</b>			
Endowments & Funds	(13,526,401)	19,133,836	1,554,045
Donor Advised Funds	(185,363)	1,916,694	1,096,213
Charitable Gift Annuities	(18,380)	29,418	1,839
<b>Total</b>	<b>\$ (13,730,143)</b>	<b>\$21,079,948</b>	<b>\$2,652,097</b>
<b>Distribution of Income</b>			
Endowments & Funds	(2,737,846)	(2,352,257)	(2,886,340)
Berkel Donor Advised Funds	(2,649,083)	(2,430,685)	(343,551)
<b>Total</b>	<b>\$(5,386,929)</b>	<b>\$(4,782,942)</b>	<b>\$(3,229,891)</b>
<b>Net Activity</b>	<b>\$(14,545,072)</b>	<b>\$27,450,449</b>	<b>\$2,402,569</b>
<b>Ending Market Value</b>	<b>\$108,596,599</b>	<b>\$123,141,670</b>	<b>\$95,691,222</b>
<b>Reconciliation with Statement of Financial Position</b>			
Accounts Payable	\$11,300	\$9,136	\$37,816
Deferred Fee Income - Reinsured Gift Annuity	5,912	5,912	5,912
Annuities Payable - Reinsured	54,264	54,264	62,311
CFNEK - Undesignated Fund	1,055,756	789,306	594,816
<b>TOTAL LIABILITIES &amp; NET ASSETS</b>	<b>\$109,723,831</b>	<b>\$124,000,288</b>	<b>\$96,392,077</b>



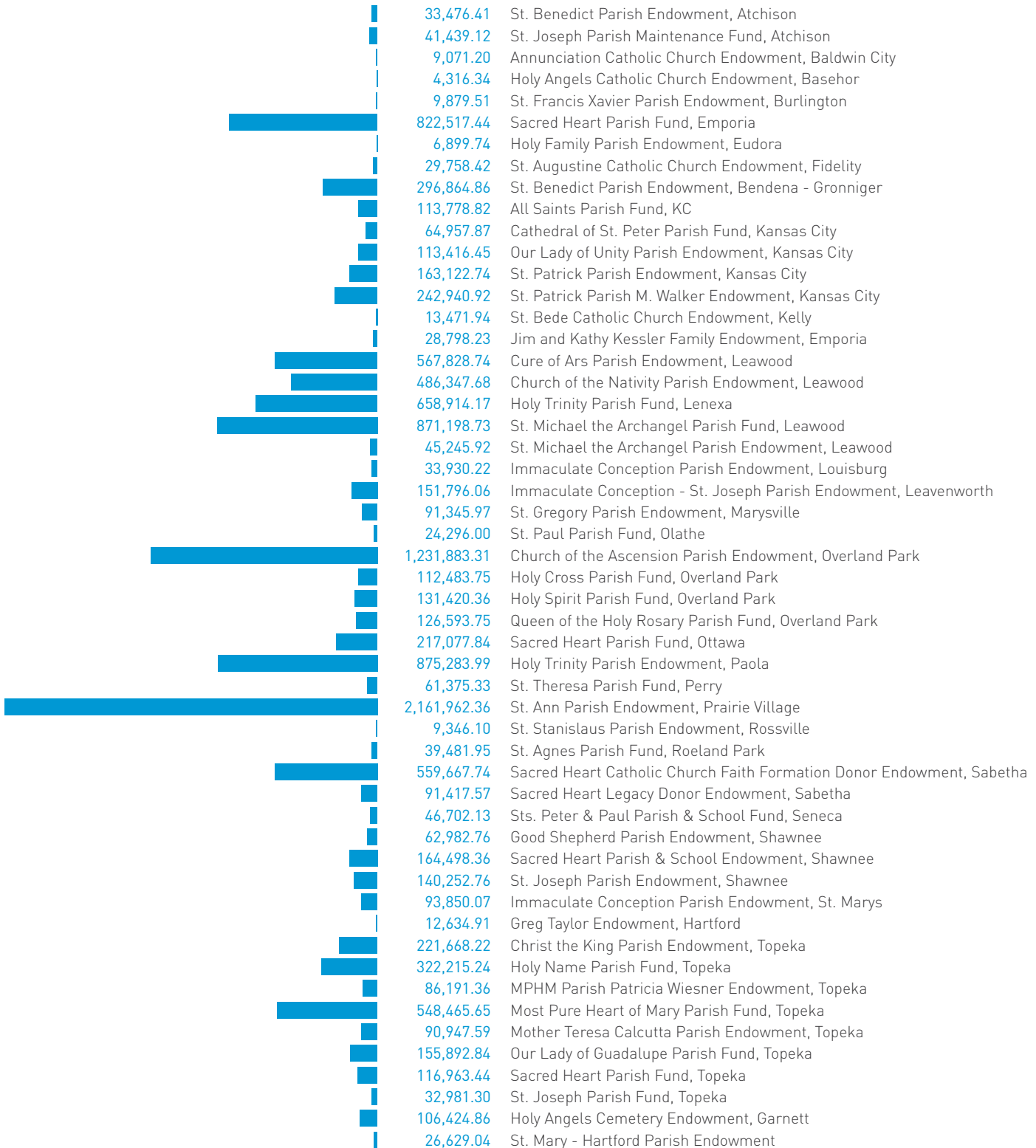
60

Parish Funds  
\$13,531,152

## PARISHES

God's House

**How Parish Endowments and Funds Strengthen Catholic Communities** | The benefits of a perpetual stream of income that increases over time, with additions and growth, will have a profound impact on parish finances and programs for generations to come (sorted by city).



	16,860.39	St. John the Baptist Endowment Fund
■	89,147.61	Sacred Heart Cemetery Fund
	17,464.54	Holy Trinity Parish Center Endowment Fund, Paola
■	547,737.94	St. Matthew Parish Endowment, Topeka
	13,419.21	St. Joseph Catholic Church Endowment, Waverly
■	38,513.65	St. James Catholic Church Endowment, Wetmore
■	35,101.46	St. Joseph Church Endowment, Wathena

“

And behold, I am with  
you always, to the end  
of the age.

Matthew 28:20





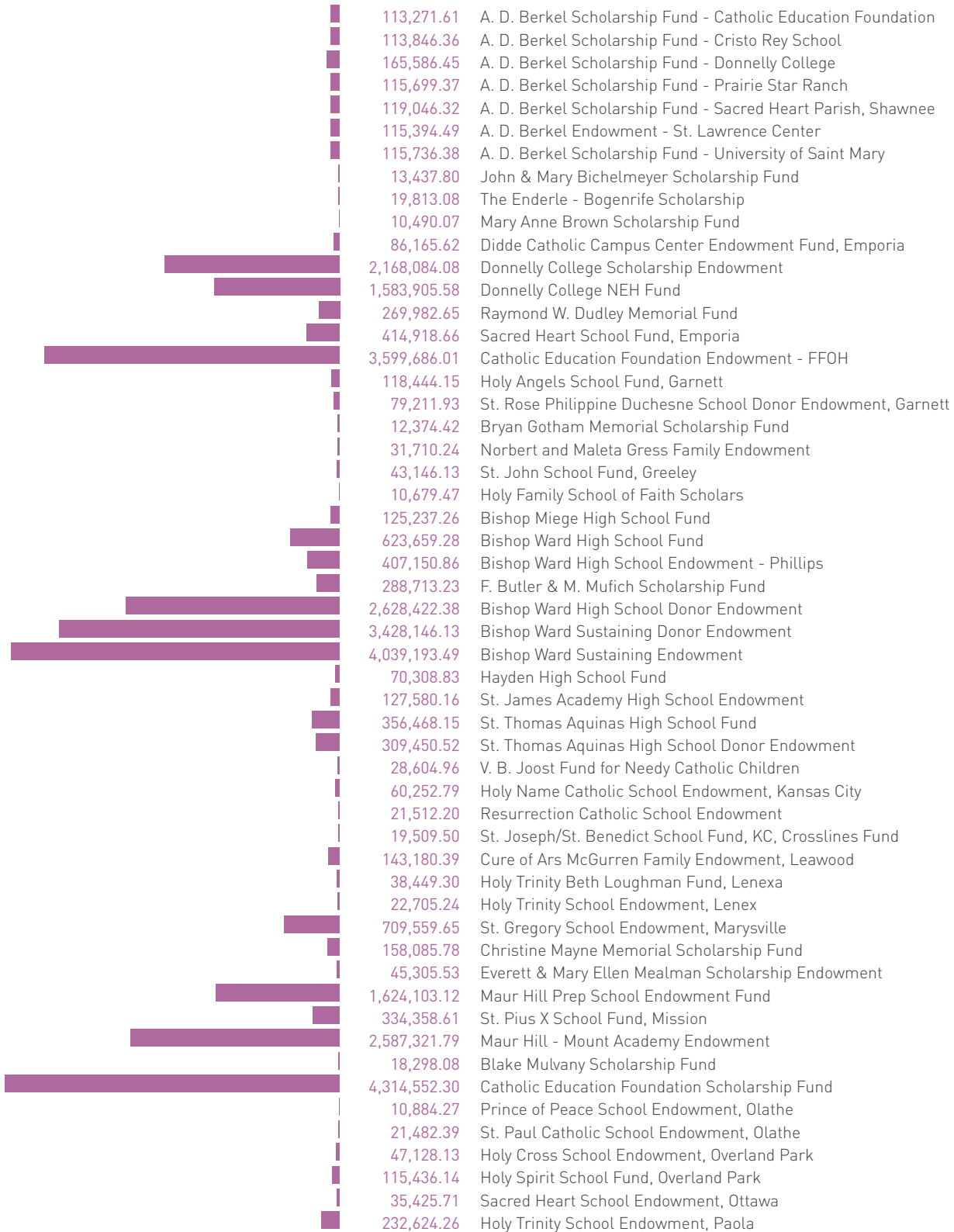
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Education Funds  
\$34,774,046

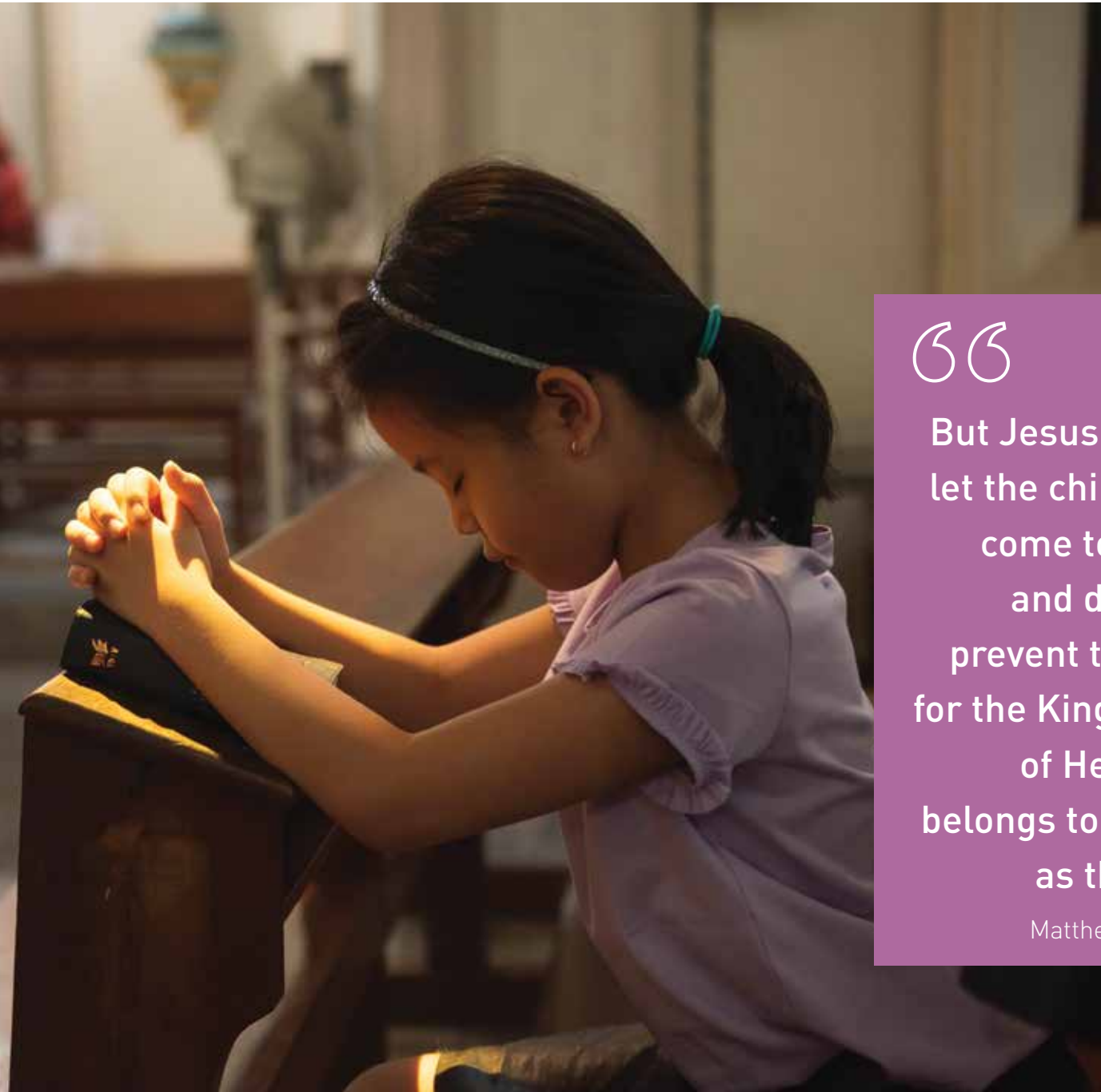
## CATHOLIC EDUCATION

Teaching the Faith

**How Endowments and Funds Benefit Youth |** Catholic education funds support inner-city and rural Catholic schools, provide scholarship funds that support elementary and high schools, and provide support to Donnelly College, the St. Lawrence Center, and other campus ministries.

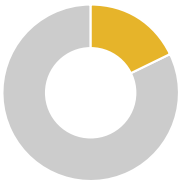


248,266.10	Prairie Star Ranch Scholarship Endowment
44,442.62	Mary Sue Cosentino Camp Tekakwitha Scholarship Endowment
171,691.45	Fr. Tom Tank Prairie Star Ranch Scholarship Endowment
23,243.42	Dcn. Dana and Debbie Nearmyer Scholarship Endowment
94,481.67	St. Ann School Donor Endowment, Prairie Village
23,977.58	St. Agnes School Fund, Roeland Park
138,143.08	Michelle Stueve Smith "Brave Heart" Scholarship Endowment
284,651.39	St. Lawrence Catholic Campus Center Endowment
14,274.81	The St. Leo Scholarship
3,630.06	Anita Striegel Scholarship Fund
887,941.44	The Don and Mary Timmons Scholarship Fund
19,104.84	Christ the King School Endowment, Topeka
15,435.94	Most Pure Heart of Mary School Scholarship Endowment, Topeka
11,568.66	Kathleen L. O'Brien Dodson Memorial High School Scholarship Endowment, Topeka
66,518.31	The William Gregory Dennis Scholarship Fund
168,372.07	Corpus Christi Catholic School Endowment Fund
134,710.93	The Leavenworth Catholic Schools Scholarship Fund
19,633.22	The St. Bernadette Scholarship Fund
18,498.93	Bridget Kenny Youth Endowment, Topeka
71,718.99	St. Matthew School Endowment, Topeka



But Jesus said,  
let the children  
come to me,  
and do not  
prevent them;  
for the Kingdom  
of Heaven  
belongs to such  
as these.

Matthew 19:14



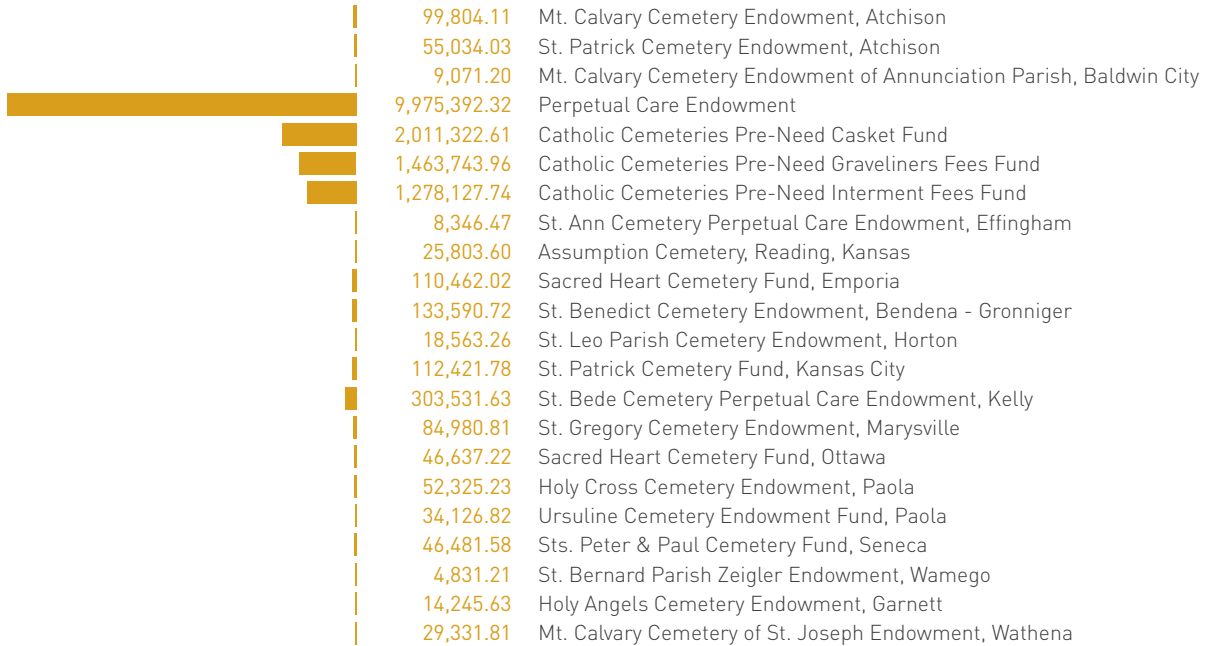
22

Cemetery Funds  
\$15,918,175

## CEMETERIES

Honoring those who have passed into eternal life

**How Cemeteries Benefit From Endowments and Funds |** These funds help in maintaining and providing the upkeep of roads, mausoleums, lawn & tree care, irrigation, irrigation equipment and replacement, and shrine maintenance and repair in Catholic cemeteries of NE Kansas.



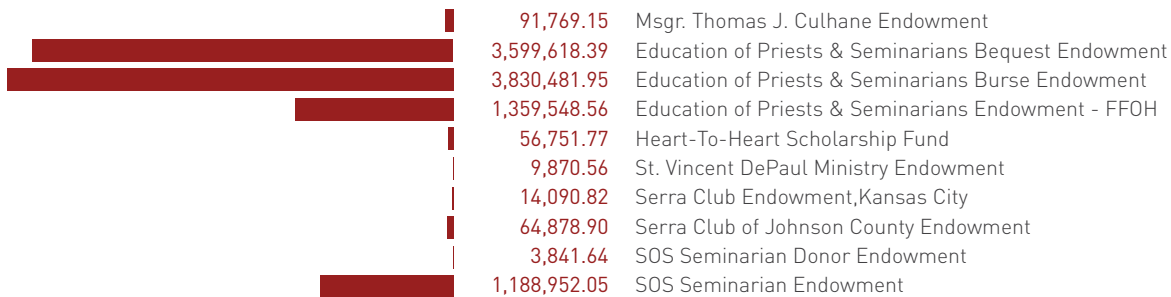
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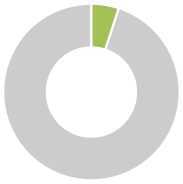
Vocation Funds  
\$10,219,803

## RELIGIOUS VOCATIONS

Holy Orders

**How Religious Vocations Grow With Endowments and Funds |** The need to educate and train clergy is significant and requires continued support from the archdiocese. This commitment to vocations provides Catholics access to the Mass, the sacraments and pastoral care.





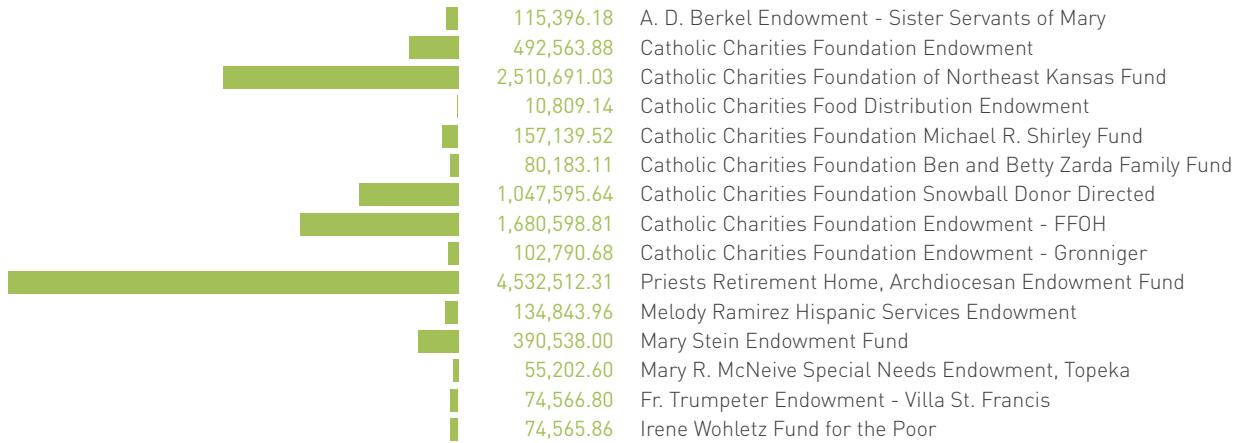
15

Education Funds  
\$11,459,997

## HUMAN SERVICES

When Were You Hungry, Thirsty, Naked, or Imprisoned

**How Human Service Endowments and Funds Benefit the Needy** | Human service organizations across the archdiocese, from Catholic Charities and Villa St. Francis, to the Irene Wohletz Fund for the Poor, help many of the most vulnerable in our communities.



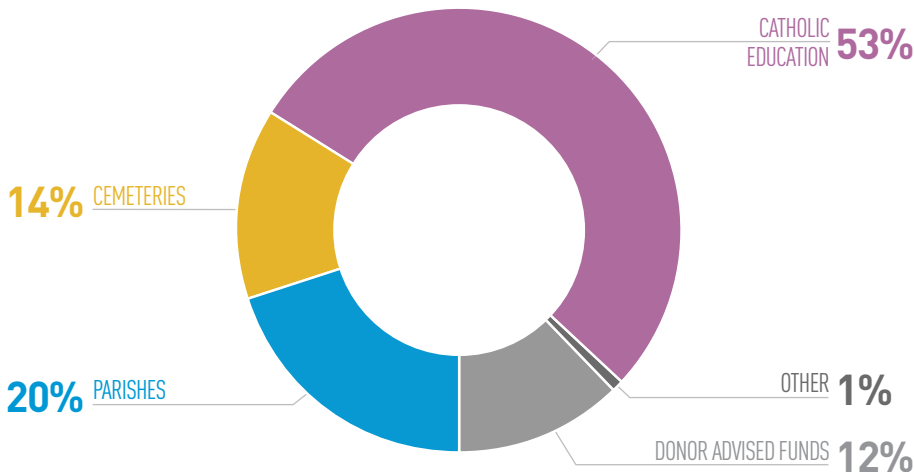
7

Other Funds  
\$2,997,785

## OTHER FUNDS



## New Funds in 2022 (Initial Contribution to Establish Fund by Percentage)



\$1.5M+

RECEIVED FROM THE  
FAITHFUL THAT PASSED  
AWAY MAY 2021-MAY 2022

5

## NEW PARISH LEGACY SOCIETIES

Corpus Christi - Mooney Creek  
St. Ann - Effingham  
St. Louis - Good Intent  
St. Mary - Purcell  
St. Joseph - Nortonville

2

## FINISH FAITHFUL CONFERENCES

4

## ESTATE PLANNING SEMINARS

3

## SOCIAL SECURITY/ MEDICARE WORKSHOPS



## CATHOLIC LEGACY SOCIETY *of Northeast Kansas*

Legacy Society Enrollment begins with a gift designated through your estate plans to a parish, parish school, or parish ministry within the Archdiocese of Kansas City in Kansas.

To learn more please visit the Catholic Legacy Society Enrollment page at [archkck.org/legacy-society-enrollment/](http://archkck.org/legacy-society-enrollment/)

### **Priests**

Most Rev. Archbishop Joseph F. Nauman  
Rev. William Bruning  
Rev. Barry Clayton  
Rev. Timothy Haberkorn  
Msgr. Vincent Krische  
Rev. James E. Ludwikoski  
Msgr. Michael Mullen  
Rev. John A. Riley  
Rev. Brian A. Schieber  
Rev. Matthew Schiffelbein  
Rev. Patrick Sullivan  
Msgr. Thomas G. Tank

### **Lay Persons**

Erik and Patricia Ackerson  
Douglas Adair  
Jenny Alden  
Scott and Joyce Allard  
Carl and Shirley Antes  
Joseph and Judith Arnold  
Christopher and Dana Arth  
Donald and Janice Arth  
Gwen Aylward  
Robert and Donna Bacic  
James and Patricia Baldwin  
Stephen and Sherry Barthol  
Ray and Ann Barthuly  
Marsha K. Basey  
Paul and Kathleen Bastasch  
Mary Pat Beals  
Robert and Denise Beaman  
Richard and Sherry Bendis  
Roger and Laura Berg  
Eugene and Imogene Bertels  
Caryl A. Bichlmeier  
Thomas and Mary Bickimer  
Bryan and Lou Ann Biggs  
Esther Bizal  
Robert Blakesley  
William Bockelman  
Cheryl C. Boushka  
Kirk and Anne Bradford  
Steven and Jean Braun

William Braun  
Patrick and Harriet Brazil  
Ellen Brentine  
Maxine Breuel  
Victoria Bronson  
Ludgarde Broucke  
Kent and Leslie Brown  
Criss Brown  
Don Brown  
John Brunski  
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Brian and Emily Buckley  
Larry J. and Tresa Buessing  
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Joe Carmichael  
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William C. and Lorrie Carter  
Alberto R. Castaneda  
John L. and Claudia Caton  
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Micki Christian  
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Shirl E. Cunningham  
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Romano and Yolanda DeMarco  
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William H. and Jean Dunn, Sr.  
William and Shanthi Eckert  
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Margaret M. Fay  
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Elida Gibbons  
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Joann Grady  
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Edward A. Herman, Jr.  
Rev. F. Michael Hermes  
John and Susan Herriage  
Roger R. and Theresa Herting  
Bernard J. and Barbara Hickert  
J. Thurman Hiller



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Michael and Leah Hoehn	BeaMarie Mayer	Rachel Reiber	Jonathan J. and Jaclyn Twidwell
Lyle F. and Dolores Holthaus	Jerry and Julia Mayne	David R. and Mary Lou Richardson	Ted and Jeanne Uhler
Don L. and Anita Horine	Patrick D. and Melodi McAnany	Manuel and Kim Rios	Michael and Jeri Uhlmansiek
James B. Horner	Louis J. McAvoy	Anna Ritz	Erwin J. and Linda Ulses
Jeff and Angela Humburg	Stephen E. and Peggy McBride	Malcolm E. and Karen Robinson	Katherine Vandello
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Veronica R. Kennan	Stephen A. and Barbara Menke	Mark A. and Denise Schieber	Charles and Michelle Wesonig
James R. and Kathy Kessler	William G. and Shirley Mergenmeier	Frances S. Schilling	Dave and Mary White
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Doug and Leslie Knop	George E. and Cheryl Miller	Sandra K. Schmitz	Steve and Wanda Wilkinson
David M. and Janice Knopke	Scott and Leslie Miller	Todd and Tracy Schneider	James and Rosemarie Wintz
Carole Kobets	Will A. and Patty Miller	Jane Schnellbacher	Michael and Judi Wollenziehn
Frederick and Laura Kouri	Ronald Miller	Eugene and Sharon Schreiner	Thomas and Mickey Zarda, Sr.
Anthony Kovach	Carla K. Mills	Warren and Freida Schriener	Herbert F. Ziegler, Jr.
James R. and Rita Kowalewski	Michael J. and Tracy Mistler	Patricia Schwinn	Eugene and Rosemary Zupanec
Martin D. and Elizabeth Krebs	Robert L. and Suzanne Mogren	Donald J. Seifert	
Timothy Kruse	Freddie and Jan Montalvo	J.B. and Nancy Sharp	Anonymous - 251
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David Kurovski	Rita Muckenthaler	Jeff R. and Rosanna Shue	
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Rev. Ronald Livojevich	Emily Pearson	Jane M. Stucker	
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Jacqueline A. Madden	Michael and Sara Podrebarac	Patricia L. Tate	
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William and Patrice Maloney	Eugene Pope	Kathleen A. Thomas	
Louise Manhart	Cheryl Portwood	Gloria Throne	
Linda March	Abraham and Mari Poulouse	Daniel E. and Mary Tira	
John R. and Ann Martin	Gary and Molly Pratt	Paul J. and Susan Tremonti	
Robert J. Masson	Kathleen Prochaska	Edward and Debra Trompeter	

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Anonymous - 251

We regret any omissions or errors. Please notify the Catholic Foundation of Northeast Kansas if you have designated your parish or other Catholic organization in the Archdiocese of Kansas City in Kansas as a beneficiary of a bequest or other planned gift. Anonymous gifts are treated confidentially.

## DONOR ADVISED FUNDS

# ESTABLISH YOUR FAMILY'S LEGACY OF CHARITABLE GIVING

Establish your family fund now, then make recommendations for distributions over time to the Catholic Foundation of Northeast Kansas. The distributions will be made from the Foundation in the name of your DAF to the qualifying charities you recommend. The Foundation is your fund administrator. You may access your DAF reports online to see quarterly statements and make distribution requests.

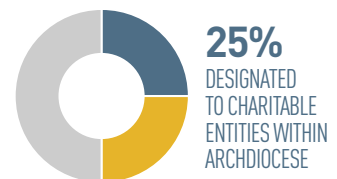
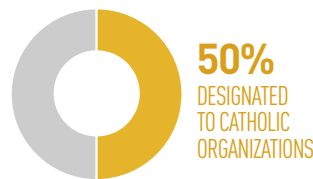
### Why is a Donor Advised Fund the Right Choice?

- **Financial Benefits:** Current tax deduction.
- **Pressure-Free Giving:** Take your time in deciding which charities you want to receive your gifts.
- **Save Time:** Simplify your philanthropy. Make gifts to your fund when you want, and let the Foundation handle the paperwork.
- **Lower Fees:** A DAF can be a low-cost alternative to a family foundation. For funds up to \$500,000.00, the Foundation charges \$100 plus one percent of the fund's balance per year, assessed quarterly, to administer your fund.
- **Faithfully Invested and Distributed:** Socially Responsible Investing (SRI) screens ensure that your fund will be invested to reflect your Catholic values. Distributions are reviewed to protect you from unintentionally supporting charities that disagree with Catholic teaching.

### Choose How You Do Good

A Donor Advised Fund gives you the freedom to decide how your gift will do good. In any calendar year, your fund may make distributions in amounts of \$100 or more that are:

At least *50 percent designated to Catholic organizations*, with a minimum of *25 percent of the total funds going to charitable entities* within the Archdiocese of Kansas City in Kansas. Up to *50 percent of the distributions may be designated to any non-Catholic qualified charity* in accordance with Catholic teaching.



Most importantly, a Donor Advised Fund allows you to focus on giving. We do the work to develop your fund and administer your gifts so your attention may be devoted to making a difference in the world.

Contact us today to learn more about  
establishing your Donor Advised Fund:  
913.647.3062

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A Donor Advised Fund (DAF) is a gift of at least \$5,000 with a not-yet-designated beneficiary. Make a difference in our Catholic community today and into the future, while teaching your family the value of establishing a lasting legacy.

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## ONLINE GIVING

# SUPPORT YOUR FAVORITE MINISTRY

### Online giving makes it easy to support your favorite ministries

For the first time ever, the Catholic Foundation of Northeast Kansas (CFNEK) is offering online giving as an option for its wide variety of funds.

The simple digital process allows Catholics in the Archdiocese of Kansas City in Kansas to make a difference for a cause they care about from the comfort of their own homes.

The online giving platform helps archdiocesan parishes, schools, cemeteries and ministries grow and market their funds held at the Catholic Foundation of Northeast Kansas.

Part of the mission statement of the Catholic Foundation is to collaborate with parishes and institutions to help develop additional resources and support. This is a great opportunity for the Catholic Foundation to provide a convenient resource to ensure the vitality of the church and its ministry.

The online giving platform — [givecentral.org/cfnek](http://givecentral.org/cfnek) — is desktop and mobile friendly, and one-time, monthly, quarterly and annual payment frequencies are available. Gifts can be made using a bank account, credit card or debit card.

The Catholic Foundation utilized GiveCentral for its GivingTuesday fundraising campaign last year and had a positive experience. GiveCentral uses Secure Sockets Layer (SSL) encryption, the industry standard in online payments. This is a safe website platform for donors. SSL ensures that your credit card or checking account number is stored securely with First American Bank. Once your payment method is saved online, only GiveCentral and your chosen organization can see the last four digits of these numbers.

CFNEK's goal is to help parishes, schools and organizations market their endowments and reach parishioners who were previously unaware of their existence. In an effort to build awareness that these endowments and scholarships funds exist and that these funds are open to receiving gifts from parishioners, the Catholic Foundation hopes parishes, schools and ministries will take advantage of the portal. It may even spark the idea for a new fund to be created.

Although the online giving option is designed to make giving easier and more accessible, sending gifts by mail is still welcome and encouraged.



Our mission at the Catholic Foundation of Northeast Kansas states that we will collaborate with parishes and institutions to develop additional resources and support. This giving portal is a tool for those organizations to do just that.



[www.cfnek.org](http://www.cfnek.org)

**CATHOLIC FOUNDATION**  
OF NORTHEAST KANSAS

12615 Parallel Parkway | Kansas City, Kansas 66109 | 913.647.3062