

Sample Catholic Bequest Provisions



The provision in your will, trust or beneficiary designation for making a gift to your parish, the Archdiocese, other Catholic ministries or the Catholic Foundation of Northeast Kansas, will depend upon the type of gift and your own circumstances. For questions call (913) 647-0313 or email cfnek@archkck.org.

Beneficiary Designation

On the beneficiary form provided by the insurance company insert the name, city and state of the parish, school or Catholic organization you wish to be the beneficiary. Example: Archdiocese of Kansas City in Kansas, or Sacred Heart Catholic Church, Emporia.

Gift for a specific purpose or deposit to existing fund

I give and bequeath to the “Catholic Foundation of Northeast Kansas” the sum of \$ _____ (or _____ % of my estate; or the property described herein) to be used for _____ (specify purpose).

Parish

I give and bequeath (\$ amount, %, or specific asset to the parish name (example – Sacred Heart) Catholic Church, city, Kansas.

Other Catholic Ministries

I give and bequeath to the “Archdiocese of Kansas City in Kansas” for the benefit of (name of ministry)

Unrestricted to the Archdiocese

I give and bequeath to the “Archdiocese of Kansas City in Kansas”

Restricted to the Archbishop’s Call to Share (The Vineyard Society)

I gift and bequeath to the “Archdiocese of Kansas City in Kansas, for the benefit of the Archbishop’s Call to Share”

Catholic Education Foundation

I give and bequeath to the “The Catholic Education Foundation”

Gift of Real Estate

I give and bequeath to the “Roman Catholic Archdiocese of Kansas City in Kansas, a Non-profit Corporation”

Unrestricted Gift

I give and bequeath to the Catholic Foundation of Northeast Kansas the sum of \$ _____ (or _____ % of my estate; or the property described herein) for its general purposes.

Specific Legacy

I give, devise and bequeath my home, farm, car, etc. to the Catholic Foundation of Northeast Kansas.

Residuary Legatee

All the rest, residue, and remained of my estate, both real, personal or mixed, I give, devise and bequeath to the Catholic Foundation of Northeast Kansas.

Endowed Gift – Income only from gift will be used annually for the purposes stated.

I give and bequeath (\$, % of estate, or specific asset) to the Catholic Foundation of Northeast Kansas as an endowed gift for the benefit of (name of parish, archdiocese, CFNEK, etc.). Only the income shall be available for distribution.